2010 BWASP Historical Database Review

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I. General Notes:

The database has undergone prior reviews, but documentation of those reviews is not available.

The historical archives that we received from MMS were originally housed in the NMML Arctic shed in building 32. They contained hardcopy data printouts from 1987-present. Unable to find hardcopy data from 1979-1986, and from 1987-1991 “NOSC” flights. Janet Clarke (JTC) has old records for some of these years, so she is a good resource. The NOSC\Ljungblad et al. technical reports from these years, some of which are accessible online via the MMS website, may also be a resource. Don Ljungblad (Project Leader in 1980s) has hardcopy data printouts from 1978-1994.

Laura Morse (NMML) boxed the archives, assigned them accession numbers and delivered them to the National Archives and Records Administration facility down the street (6125 Sand Point Way NE, Seattle, WA). Information about the organization of the archives, as well as how to request them, is on the LAN (\\Afsc-s1\NMML\INFORMATION\data archiving).

The Access file that was identified as the most up-to-date version of the BWASP historical database was Aerial\_Master\_12feb09.mdb. This is the database that 2009 data were appended to and that is being reviewed and revised. All revisions are being done via our NMML Arctic Marine Mammal Research SharePoint site (Shared Documents\BWASP Historical Data\Restricted); all edits made to the database are being tracked through the file’s version history.

When uploading new edited versions of the database on SharePoint, the version history\comments field is used to track any changes made. However, use of this field is constrained by its maximum limit of 1,023 characters. Consequently, some editing notes were truncated.

\*Additions to this document were made in 2016 and are designated with an asterisk symbol (\*). Please be aware that these additions are to provide supplementary information and are generally more applicable recent data years (2012-2014).

\*In 2015, offsite access to SharePoint was blocked and Google Drive was selected to take its place. All files contained on SharePoint were downloaded and uploaded to Google Drive for archiving and storage. As of 14 March 2016, the most up-to-date databases are: Aerial\_Master\_1979\_2011\_v3\_21.mdb, Aerial\_Master\_2012\_2014\_v0\_13.mdb, and Aerial\_Master\_2015\_v05.mdb. Any revisions to the master databases are being done via our Arctic Marine Mammal Aerial Surveys – NOAA service account on Google Drive in the parent ASAMM folder (GoogleDrive\ASAMM\ASAMM Data); all edits made to the database are being tracked as a PDF version history. When making edits to the databases a list tracking the changes made is kept and uploaded with the new edited versions of the database on Google Drive. The version history is given the same name as the database be edited with “VH” at the end.

II. Review Outline:

Section III provides a detailed look at each field in the historical database. Where applicable, it describes inconsistencies or problems within the field, discusses what revisions are necessary, and explains how the fields were reviewed and revised. An accompanying editing workbook in Excel provides additional information about each field along with helpful tools for the revision process.

**Database Field**

**Notes**

**Data Review\Revisions**

**\*End of season post processing review of fields**

III. Database Review:

## 1. ID

**Notes**

At the beginning of this review, there were only 141,271 records in the database even though the maximum ID number went to 153,182. Some records must have been deleted over its history. Note that I have added additional records since the review started, and that the above mentioned maximum ID number will change.

\*Aerial\_Master\_1979\_2011\_v3\_20 has 240403 records however, the max ID is 296190. Note that there’s a large numbering gap after ID 193134 (followed by 236953). Aerial\_Master\_2012\_2014\_v0\_12 has 212533 records and Aerial\_Master\_2015\_v04 has 81604 records.

I looked into sorting by date\time and resetting the ID numbers (note that the ID field is an auto number field), so that records would appear in chronological order. However, the maximum locks per file error, which only allows you to update a default of 9,500 records at a time, prevents you from doing this in the design view. As an alternative, it may be possible to modify the registry in order to increase the maximum locks per file, but I am hesitant to do this as serious problems may arise if done incorrectly causing our data to be lost. In addition, this would not be as simple as sorting by date\time and resetting the ID field, since flight number and event number would also need to be taken into account. There is also the concern that corrections made to the database reference ID numbers, and that information would be lost if we reset them.

Resetting the auto numbered ID field would be purely for aesthetic reasons and is not necessary. The ID field should only be considered a unique identifier used to refer to a record, so the sorting order of these numbers or gaps in them should not have any relevance. The ID field should only be used as a reference and should not be used for anything else.

# Event, Flt\_No, and GMT\_Minus8\_DateTime

The dataset must be sorted by date\time, flight number, and Event number.

1. Sorting by date\time alone, may incorrectly order multiple flights with the same date.

2. Sorting by date\time and flight number alone, may incorrectly order events that have the same date\timestamp.

3. Need to sort by date\time, flight number, and Event number.

## 2. Event

**Notes**

Event numbers were missing from MMS\BWASP flights from 1987-1997.

Some Event numbers were not in ascending order even when date\time was in chronological order. If two or more records have the same date\timestamp, sorting by date\time alone in Access will not necessarily order the Event numbers correctly. For example, if an “end transect” and a “deadhead” Entry have the same date\time, Access may sort the records so that the “deadhead” comes before the “end transect.”

Within one flight, Event numbers may be skipped, but they should not have duplicates or be out of ascending order when date\time is in chronological order. Event must be used to properly sort records with the same date\time, so it is important that they are in ascending order.

**Data Review\Revisions**

1. Checked that all saved records have an Event number; added numbers where they were missing.

2. Checked that all Event numbers are in ascending order by date\time; corrected events that were not in order.

**\*End of season post processing review of fields:**

1. All records have an event number.

2. Event numbers within one flight are unique.

3. Event numbers follow ascending, sequential order based on date/time.

4. Last Event No. for each flight should be the same as the number of records for that flight.

## 3. Flt\_No

**Notes**

Flight number schemes were not consistent over the years. From 1979-1982, flight numbers were not always consecutive (i.e., some flight numbers were either missing or skipped, or it’s possible that the flight was not added to the dataset). From 1986-1991, the same flight numbers were used on different dates (i.e., two different survey teams were using the same flight numbers). Most years had multiple flight numbers on the same date; this can be attributed to either multiple aircraft flying or one aircraft may have surveyed multiple times in a day and renumbered each flight.

Non-consecutive flight numbers and multiple flight numbers on the same day from multiple aircraft should not be a problem. Multiple flight numbers on the same day from one aircraft has been inconsistent between and within years.

It was agreed that all flights within one year should have unique flight numbers. Duplicate flight numbers within one year were used from 1986-1991, and consequently, they need to be revised. Based on discussions with JTC, a numbering scheme was developed where 200 would be added to flight numbers used by the secondary aircraft. In general, the secondary aircraft was the one to arrive later in the season (JTC helped identify primary vs. secondary aircraft). Flight numbers used by the primary aircraft were left “as is.”

**Data Review\Revisions**

1. Checked that all flights within a year have unique flight numbers.

2. Added 200 to secondary aircraft flights where flight numbers were repeated within a year based on guidance from JTC (see historical\_data\_flt\_number\_changes\_may2010.xls).

**\*End of season post processing review of fields:**

1. All records have a flight number.

2.All flight numbers are appropriate and consistent with the flight numbering scheme for the season.

## 4. GMT\_Minus8\_DateTime

**Notes**

Some records have identical date\timestamps. These records may appear out of order, if not sorted by Event number as well. For example, if there are two flights on the same date with survey times that overlap, sorting by date\time alone will inter-mix records from two different flights. Sorting by date\time and flight number alone, may incorrectly order Event numbers that have the same timestamp. The data need to be sorted in ascending order by GMT\_Minus8\_DateTime, Flt\_No, and Event.

Some survey times were incorrect. Flights with unusually early or late survey times were investigated. The biggest offenders were flights in 1982 and 1989. It appears as if the times may have originally been in correct local time, but that at some point, had been changed by someone thinking that they were in GMT (i.e., some times in the database were 8 hours earlier than they should have been).

Starting in 2009, automatic date\time\position updates were logged every 30 seconds.

**Data Review\Revisions**

1. Compiled start\end times for each flight. Cross-checked times with archives, where available. Time periods where archives were not available for cross-checking include 1979-1986, 1987-1991 NOSC\non-MMS flights and a few flights in 2005 and 2007.

2. Flagged\highlighted flights with unusual start\end times. Flights with start times before 8 am and flights with end times after 10 pm were flagged and investigated.

3. Verified that all dates within one flight were the same.

4. Added 8 hours to the following flights:

-8\2\1979, flt 13

-9\7\1979, flt 30

-6\7\1980, flt 30

-7\23\1980, flt 50

-9\18\1980, flt 72

-10\6\1980, flt 85

-all 1982 flights

-9\12\1986

-9\16\1986

-all 1989 NOSC flights

Corrected times on 9\15\1980, flt 69 per JTC records

5. There are a few remaining late night flight times that are suspicious, but old data records appear to be incorrect as well, so without anything solid to cross-check against, these times are being left as is for now.

6. Deleted flight 30, 10\19\1990 (originally denoted as BWASP). Survey was a duplicate of flight 13, 10\19\1990 (originally denoted as NOSC). Prior to the concatenation of datasets, the flight was duplicated so that it would be counted in both the “BWASP” and “NOSC” datasets.

**\*End of season post processing review of fields:**

1. All records have date and time.

2. Look for unusual dates and/or survey times.

## 5. Lat and Long

**Notes**

Latitude and Longitude of aircraft in degrees decimal minutes. Used from 1979-2006.

\*Note: that the Access database omit the space that should follow degrees. For example, 7011.70 = 70 11.70N and 15158.60 = 151 58.60W

## 6. ArcLat and ArcLong

**Notes**

The ArcLat\ArcLong fields are in the decimal degrees WGS84 format; all position data have been converted into this format.

**\*End of season post processing review of fields:**

1. All saved records fall within, or close to, survey range.

2. Look for records where lat/long are null or zero.

3. Check that zeros or extraneous points are unsaved records, unless legitimate survey effort was conducted at that position.

4. Map saved records in ArcMap to look for extraneous points.

## 7. Alt (Altitude)

**Notes**

In 1979, there are sightings with an altitude less than or equal to 200 – talked to JTC and looked briefly at reports; sounds as if altitude has always been in feet and that there were some years that the survey team was just flying extremely low!

\* Prior to 2012, altitude was acquired using an altimeter that measures barometric pressure. Accuracy of this measurement relies on daily calibration of mean sea level, and may vary during the length of a flight due to changes in barometric pressure. Consequently, negative altitudes often appear around take-offs and landings; these values should be disregarded.

\*Altitudes derived from barometric pressure are problematic because 1) the aircraft travels at high speeds over large geographic areas and is likely to pass through many different pressure systems in one flight, and 2) pressure inside the aircraft cabin changes with airspeed, heating or cooling elements, and windows being opened or closed, affecting the accuracy of the barometric sensor in the GPS unit (an external sensor for pressure has never been used).

\*In 2012, GPS unit settings were changed to "WAAS-Enabled" and "Auto-Calibrate", and the survey program was modified to collect altitude from satellite-derived calculations instead of barometric pressure. Resulting from the number of WAAS stations operating in the Arctic (including one near Barrow, AK), the accuracy of the horizontal and vertical GPS data is higher for satellite-derived altitudes compared to barometric altitudes.

\*Starting in 2013, two altitude values were collected, one derived from barometric pressure (Alt), the other derived from satellite triangulation (alt\_gps).

**\*End of season post processing review of fields:**

1. Look at the minimum and maximum values for altitude.

2. Look at records with negative altitudes.

## 8. Air\_Head

**Notes**

This field is populated with values from 1998-2009. The metadata states that prior to 2007, the accuracy of this field is unknown. Beginning in 2007, these values came from the GPS unit and should match the airhead\_gps field. Starting in 2009, automatic position updates have a -l in this field but the airhead\_gps field is populated.

Note: there are approximately 10 records where Air\_Head and airhead\_gps do not equal one another. The field airhead\_gps takes precedence and will be considered the correct field in these cases. The airhead\_gps field comes directly from the GPS unit, and it is more likely that the Air\_Head field was accidentally changed during editing. See also airhead\_gps, Swimdir, Swimdir\_True.

**Data Review\Revisions**

1.Checked that Air\_Head=airhead\_gps, when both fields are populated.

\*2. When Air\_Head and airhead\_gps do not match, the airhead\_gps takes precedence.

**\*End of season post processing review of fields:**

1. Values range from 0-360, or are recorded as -1.

## 9. Entry

**Notes**

Records with the same date\timestamp may appear out of order if not sorted by Event. For example, an “end transect” and a “deadhead” may have the same date\time. If they are not sorted by Event number, then the “deadhead” Entry may appear before the “end transect” Entry. It’s important that Event numbers are used when sorting the data and that they are in ascending order by date\time.

The following logical order rules apply to this field:

-“start transect” can only be followed by “p\s on transect”, “divert\divert to circling”, or “end transect”

-“start transect” must always have an “end transect”

-“connect\search” can be followed by one another or by “deadhead” or “start transect”

-“deadhead” can appear anywhere between “connect\search” or after “end transect”

-multiple “deadheads” can be used in succession

Prior to 2009, the convention used after breaking track was “divert, s\p on search, resume transect.” The original convention will be left “as is” with the following exception – prior to 2009, if diverting from search mode, change “divert” and “resume search” to “p on search.”

See logical test spreadsheet (LogicalTestForAerialMaster\_Entry&Flttype.xls) for a more detailed look at how the Entry field should proceed.

The following table lists original values found in Aerial\_Master\_12feb09.mdb, the years they were used, and, where applicable, changes made. Updates as-of March 2016 are in blue. Note that the years used field may not necessarily be indicative of when the value first appeared in the database, as fields may have been revised prior to this.

| **Entry** | **Years Used** | **Changed To** |
| --- | --- | --- |
| deadhead | \*all years |  |
| divert | 1979-2008 | \*replaced by “divert to circling” |
| divert to circling | \*2009-2015\* | \*replaced “divert” |
| end connect | 2007-2008 | \*“p on connect” |
| end search | 2007 | \*where mode switches |
| end transect | \*all years |  |
| flight aborted | 1989, 1991, 1999, 2001, 2003 | deadhead |
| \*p on circling - search | \*2009-2015\* |  |
| \*p on circling - transect | \*2009-2015\* |  |
| p on connect | 1979-2008 | replaced by “p on search” |
| p on deadhead | 2007-2015\* |  |
| p on search | \*all years | replace “p on connect” |
| p on transect | \*all years |  |
| resume | 2009-2015 |  |
| resume search | \*retroactively changed | “p on search” |
| resume transect | 1979-2008 | “resume” |
| \*s on circling - search | \*2009-2015 |  |
| \*s on circling – transect | \*2009-2015 |  |
| s on connect | 1979-2008 |  |
| s on search | \*all years |  |
| s on transect | \*all years |  |
| search | \*2007-2015\* |  |
| start connect | 2007-2008 | “p on connect” |
| start deadhead | 2007-2008 | deadhead |
| start search | 2007-2008 | search |
| start transect | \*all years |  |

\*Entries in use As of March 2016:

start\end transect

deadhead

search

divert to circling

resume

p on circling – search\transect

p on deadhead\search\transect

s on search\transect

s on circling – search\transect

\*In 2015, an Entry standard was set for managing times when observer left and right visibility is reduced to 0 km. In cases when vis\_left and vis\_right = 0 km, Entry can only = end transect. \*The following logical order rules apply to this field when associated with visibility left and right = 0 km:

-start transect vis left and vis right cannot = 0 km.

-to end transect, the proper order is 1). The entry just prior to end transect should be an environmental update (p on transect), and at a minimum either left vis or right vis must be < 0 km. 2). When both left and right vis = 0 km, end transect and update visibility to = 0 km 3) Change Entry to Deadhead.

-from search, the proper order is 1) The entry just prior to deadhead should be an environmental update (p on search), and at a minimum either left vis or right vis must be < 0 km. 2). When both left and right vis = 0 km, change Entry to deadhead and add a not that vis left and right went to 0 km.

\*No changes were made to the database but be advised that from 1981-2014 – there are 2314 records of on and off effort Entries when Vis\_left and Vis\_right = 0 km. See VisL and R

**Data Review\Revisions**

1. Checked that each flight has an initial and final “deadhead;” inserted where missing.

2. Where applicable, changed first and last “p on deadhead” entries in a flight to “deadhead.”

3. Changed “start deadhead\flight aborted” to “deadhead.”

4. Inserted “start\end transect” where missing.

5. Changed “start\end connect” to “p on connect.”

6. Changed “start search” to “search.”

7. Changed “resume search\end search” to “p on search.”

8. Inserted new records for sightings on “deadhead”, “start transect”, “end transect”, etc.

9. Checked that each flight proceeds in the correct logical order (initially checked manually by scrolling through flights then checked using logical test formula); corrected if necessary.

10. Checked that all “s on” entries have an associated sighting; corrected if necessary.

11. Checked that all non “s on” entries do not have an associated sighting; corrected if necessary.

\*12. In 2013, Updated Entry (and FltType) fields to distinguish between transect circling (n=769) and search circling (n=463). Revisions were made by M. Hay on 5/8/2013.

**\*End of season post processing review of fields:**

1. Values are lowercase.

2. Sighting entries (“s on \_\_”) should have an associated species; if not, they should be unsaved.

3. Non-sighting entries should not have a species or any other sighting related data.

4. Each flight should have at least one record where Entry=deadhead and enttag=5.

5. The first and last saved record of each flight should be a deadhead.

6. The number of “start transect” records should equal the number of “end transect” records; the number of “divert to circling” records should equal the number of “resume” records.

7. Entries should follow logical order (e.g., every start transect should have an end transect; only transect or circling entries should follow a start transect, etc.).

## 10. Species

**Notes**

Beluga whale is considered redundant since beluga means “white whale.” Also, the report generation package queries “beluga” not “beluga whale.”

Some records had data entered in the supplementary sighting data fields when the Species field was blank. These may have been sightings that were moved to another record, during which either not all data were transferred to the new record, or not all data were removed from the old record. However, it is more likely that they were simply false sightings, as usually only one or two of the supplementary data fields contained data. Because it is impossible to know whether or not the record is erroneous and should actually have data in the Species field, especially considering that the Species may have been removed during post-flight editing, all records with no Species but supplementary sighting data were assumed to be false sightings. Consequently, the supplementary\auxiliary sightings data were removed.

“Track” sightings do not have data in Totalno.

\*Abbreviations: "unid"=unidentified, "cet"=cetacean, "pin"=pinniped, "lg. rec."=large recreational, "sm. rec."=small recreational.

\*The following were not used starting in 2008: "kill site no bear"; "track-belukha"; "track-bowhead"; "track-polar bear"; "track-unknown cet"; and "track-unknown pin".

\*In 2012, the following options were added: "Dall sheep"; "buoy"; "debris"; and "unid object".

\*In 2013, the following options were added: "vessel research" and "sleeper shark", and the following options were removed: "northern sea lion"; "northern fur seal"; "harbor seal"; "sea otter"; and "aircraft".

\*In 2014, the following options were added: "vessel fishing" and "vessel military".

**Data Review\Revisions**

1. Changed “beluga whale” to “beluga.”

2. Deleted “no sight” Species; \*not found in master databases.

3. Checked the following for Species=”.” or blank: Entry<>”s on”, Family<>1-5, enttag<>3.

4. Checked the following for Species with populated cells: Entry=”s on”, Family=1-5\blank, enttag=3\blank.

5. Deleted auxiliary data for Species=”.” or blank. (Note - deleted info from the following fields: Sightcue, Habitat, Behavior, Size, Totalno, Calfno, Clinometer, Sop, Swimdir, Swimspeed, Response, Repeat, Observer, Certainty, and Group).

\*6. In 2012, the following changes were retroactively made to all years, to keep naming convention consistent: "bowhead" to "bowhead whale"; "orca" to "killer whale"; "minke" to "minke whale"; "humpback" to "humpback whale"; "unknown cetacean" to "unid cetacean"; "unknown pin" to "unid pinniped".

\*7. In 2013, the following changes were retroactively made to all years, to keep naming convention consistent: "small craft" to "vessel small craft"; "commercial vessel" to "vessel commercial"; "seismic vessel" to "vessel seismic"; "icebreaker" to "vessel icebreaker"; "lg. rec. vessel" to "vessel lg. rec."; and "sm. rec. vessel" to "vessel sm. rec.".

**\*End of season post processing review of fields:**

1. Standardized values are used.

2. Values are lowercase.

3. Sightings have an Entry value of “s on”; non-sightings do not have an Entry value of “s on”.

4. Values have appropriate Sightcue, Habitat, and Behavior values; non-sighting records should have null entries in associated sighting data fields.

5. Values have appropriate FltType, Family, and enttag codes; non-sighting records should have null entries in associated sighting data fields.

## 11. Sightcue

**Notes**

Two numbers (9 and 10) existed as Sightcue values in the database. Ten was considered a typo and deleted. Nine was used in several records from 1979-1986. JTC cross checked a sighting from the 1985 technical report, and the behavior listed in the report was “DY” for display. Sightcues of 9 were changed to “display.”

“Blow” was used for polar bears, walrus, and pinnipeds, and “body” was used for vessels in the earlier years; these Sightcues were left “as is.”

\*“Breach” was not used as sighting cue starting in 2009 because breach is a behavior.

\*“Display” was used from 1979-1986. Not use as sighting cue starting in 1987 because display is a set of behaviors.

\*“Ice tracks” - not used starting in 2007; “track” used instead.

\*“No cue” - used from 1980-2007; not used starting in 2008.

**Data Review\Revisions**

1. Checked that values are appropriate.

2. Checked that values make sense for the Species recorded.

3. Deleted Sightcue 10, and changed Sightcue 9 to “display.”

**\*End of season post processing review of fields:**

1. Standardized values are used

2. Values are lowercase

3. Values are appropriate for species and related sighting data.

## 12. Habitat

**Notes**

“On ice” and “on land” were categories prior to 2009. To consolidate redundant entries, these were changed to “on ice (near lead or on floe)” and “on land (barrier island or beach)” which were categories used in 2009. “Open ocean seaward of all land” appears to have been used only from 2007-2008. This was changed to “open water.”

Habitats of “large\med-lg broken floe” for whales are okay.

\*In 2013, "on ice (near lead or on floe)" was retroactively changed to "on ice" for all years.

\*“On land (barrier island or beach)” was not used starting in 2013 and “barrier island” or “beach” are used instead.

\*“Sm broken floes” used starting in 2013.

\*“Unconsolidated ice” not used starting in 2013.

**Data Review\Revisions**

1. Changed “on ice” to “on ice (near lead or on floe).”

2. Changed “on land” to “on land (barrier island or beach).”

3. Changed “open ocean seaward of all land” to “open water.”

4. Checked that values make sense for the Species and auxiliary sighting data (e.g. if Habitat=on ice, then Icepercent\type<>0\no ice).

\*5. Changed "bay or waters inland of barrier islands" to "bay or lagoon"

\*6. Changed "large, broken floe (old ice)" to "lrg broken floes"

\*7. Changed "leads or lead system" to "lead"

\*8. Changed "med-lg floes (old & new ice)" to "med broken floes"

\*9. Changed "on ice (near lead or on floe)" to "on ice"

\*10. Changed "river mouth" to "river delta"

**\*End of season post processing review of fields:**

1. Standardized values are used

2. Values are lowercase

3. Values are appropriate for species and related sighting data.

## 13. Behavior

**Notes**

Behaviors of breach for pinnipeds are okay.

Behaviors of cow\calf for polar bears and pinnipeds are okay.

Delete dead for small craft.

Delete run for seals, whales, and vessels.

Delete swim for vessels.

Investigated records where there were discrepancies between Behavior as cow\calf, Totalno and Calfno. Looked at cases where:

-Behavior=cow\calf, Totalno=1

-Behavior=cow\calf, Totalno>1, Calfno=blank

-Calfno>Totalno

-Calfno of 1=Totalno of 1, Size=adult

Looked through published reports to find information about the presence or absence of calves.

There is one instance where a polar bear is swimming but Habitat is barrier island (possible if swimming in a small lagoon on the island, or near or around the island); left “as is.”

**Data Review\Revisions**

1. Checked that values are appropriate.

2. Checked that values make sense for the Species and auxiliary sighting data.

3. Deleted “dead” for small craft, “run” for seals, whales and vessels, and “swim” for vessels.

4. Investigated and reconciled problematic Behavior, Totalno and Calfno data.

\*5. Changed behavior "3/4s to entire body exposed; resting/lying on surface of water" to "rest"

\*6. Changed behavior "feeding at bonepile" to "feed"; added notes

\*7. Changed behavior "feeding on seal on ice" to "feed"; added notes

\*8. Changed behavior "hauled out on land" to "hauled out"

\*9. Changed behavior "head to half the body exposed in water" to "rest"

\*10. Changed behavior "lying, resting or alert on ice" to "rest"

\*11. Changed behavior "sitting or lying on ground or ice" to "rest"

**\*End of season post processing review of fields:**

1. Standardized values are used .

2. Values are lowercase.

3. Values are appropriate for species and related sighting data.

4. Behavior of “mill” should have Final\_Group of >1.

5. Behavior of “rest” should not have a Swimdir or Swimdir\_True value; change Swimdir and Swimdir\_True to “.” and “-1” respectively.

## 14. Size

**Notes**

Delete Size data from 2007-2009; Size was a field used prior to 2007. In 2007, the Group field was added instead, and it is not a reiteration of Size; the Size field should not be populated anymore.

Investigated records where there were discrepancies between Size as cow\calf, Totalno and Calfno.

Where Size=calf of year but Calfno=0\blank, entered “-1” for “not recorded” in Calfno.

Cow\calf pairs must have Totalno>1, and Calfno>=1.

If Size=adult and Totalno=1, then Calfno=0.

One record has Size=large adult, Totalno=1, and Calfno=2 for bowheads; cannot find any other info in reports; left “as is.”

**Data Review\Revisions**

1. Deleted Size data from 2007-2009.

2. Checked that Size values coincided with sightings data (e.g. if Size=cow\calf pair, then Calfno>=1).

## 15. Totalno

**\*Notes**

Prior to 2007, numbers equaling exactly 100 may be minimum estimates. Check notes field for additional information. Starting in 2008, total number of animals or vessels initially counted, prior to diverting to circle.

**Data Review\Revisions**

1. Checked that “-1” and blanks do not have a Species or Entry=”s on” unless the Species was “kill site no bear” or a “track-“ sighting.

2. Checked that all sightings except “kill site no bear” and “track-“ have Totalno>=1.

3. Checked that large group sizes were appropriate for Species.

\*4. Check that Totalno is less that Final\_group when calf\_on\_circle is <> 0.

**\*End of season post processing review of fields:**

1. All species records have a total and final group size number.

2. Records with high total numbers make sense with related sighting data.

3. Review records where total number does not equal final number; check records where final number is less than total number.

## 16. Final\_group

**Notes**

This field was added in 2009. There are 2 records where Final\_group<Totalno. These may have been conservative entries and were left as is.

\*Final count of animals or vessels in a sighting; usually determined during circling initiated after initial sighting was made on transect or search. Number may differ from Totalno. If different from Totalno, Final\_group takes precedence.

**Data Review/Revisions**

1. Checked that Final\_group is populated when Totalno is populated for 2009.

\*2. Check that Final\_group is larger or equal to Totalno when calf\_on\_circle <> 0.

**\*End of season post processing review of fields:**

1. All species records have a total and final group size number.

2. Records with high total numbers make sense with related sighting data.

3. Review records where total number does not equal final number; check records where final number is less than total number.

## 17. Low\_estimate

**Notes**

Low\_estimate <= High\_estimate, unless High\_estimate= -1

**Data Review\Revisions**

1. Checked that values are less than or equal to high estimate values.

**\*End of season post processing review of fields:**

1. Low estimates are less than, or equal to, Final\_group.

## 18. High\_estimate

**Notes**

High\_estimate >= Low\_estimate, unless High\_estimate= -1

**Data Review\Revisions**

1. Checked that values are greater than or equal to low estimate values.

**\*End of season post processing review of fields:**

1. High estimates are greater than, or equal to, Final\_group.

## 17. Calfno

**Notes**

One record was left “as is” where Calfno>Totalno. ID82512 is a bowhead sighting with Totalno=1 and Calfno=2. No other information was found about the presence, absence, or number of calves, so the sighting was left “as is,” and a comment was added to the notes.

**Data Review\Revisions**

1. Checked that Calfno<=Totalno.

2. Checked that Calfno=Totalno had appropriate Size values (i.e., immature or calf of year).

**\*End of season post processing review of fields:**

1. Records with calf numbers less than 1, do not have cow/calf behaviors or any other indication of calf presence; investigate records if they do.

2. Only marine mammal sightings have calf numbers.

3. Calf numbers are less than, or equal to, Final\_group.

4. Investigate calf numbers equal to Final\_group, and high calf numbers for accuracy.

## 18. Calf\_on\_circle

**Data Review\Revisions**

1. Checked that values are less than or equal to Calfno values, and that calves while circling are accounted for in Calfno.

**\*End of season post processing review of fields:**

1. Calf numbers on circling should be included in calf number counts

2. Only marine mammal sightings have calf numbers on circling.

## 17. Clinometer

**Notes**

JTC has a formula to flag a subset of data to look for suspect Clinometer angles.

**Data Review\Revisions**

1. Checked that values range from 0-90.

**\*End of season post processing review of fields:**

1. No values should be recorded for sightings while circling; if they are, revise Clinometer to -1, X/YofWhale -1, change Lat/LongTemp to ArcLat/Long).

2. If clinometer is -1, X/YofWhale should be -1, and Lat/LongTemp should equal ArcLat/Long values.

3. 30 second counts should not have clinometer values; if they do, move the clinometer value to the notes to say “approx. clino XX”, and revise Clinometer and X/Yofwhale to -1 and change Lat/LongTemp to ArcLat/Long values.

## 18. Sop (Side of Plane)

**Notes**

Sop can only be cross checked against the right and left observers in 2008-2009 because the data recorder and Observer fields were not added until 2008. Used Sop logical test to cross check.

In 2009, a protocol was initiated in which only primary observers could have sightings while on transect. Sightings made by pilots, the data recorder or additional observers could not be made on transect. Under these circumstances, an end transect was entered, the sighting was recorded as being in search mode, then the survey resumed with a start transect.

In 2008, there are approximately 40 records where Sop and Observer are not in agreement. Both Sop and Observer must be chosen from the survey program drop down menus separately, and it is possible for either field to have been entered incorrectly. Consequently, these records cannot be reconciled and were left “as is.”

**Data Review\Revisions**

1. Cross checked Sop with Observer in 2008-2009 data.

**\*End of season post processing review of fields:**

1. Values should coincide with right and left observers. If not, they should coincide with the data recorder, pilots, fourth observer or notes about observer changes.

2. If values are revised, amend clinometer, X/YofWhale, and Lat/LongTemp as needed.

## 19. Swimdir

**Notes**

Compass heading directions (0-360) were used through 2006. Prior to 2007, it sounds as if clock directions were given to the pilots who looked at the aircraft compass and relayed a direction in magnetic north back to the recorder who entered this in the Swimdir field. These numbers were then corrected for the magnetic variation and entered as the direction in true north in the Swimdir\_True field.

In 2007, this field changed to clock directions, and the actual swim direction (Swimdir\_True) was calculated using the plane’s heading, airhead\_gps, which must have been relaying the heading in true north.

The metadata states that the clock directions were “magnetically corrected” to generate Swimdir\_True values. This must apply to data prior to 2007.

See also Air\_head, airhead\_gps, Swimdir\_True.

**\*End of season post processing review of fields:**

1. Standardized values are used. Sightings on circling should not have a swim direction.

## 20. Swimspeed

**Notes**

This field seems like it was loosely defined in the past, and is rather subjective. Some records do not appear to coincide with other sightings data (e.g., polar bears walking but Swimspeed is still, cetaceans swimming but Swimspeed is still, animals dead but Swimspeed is fast, etc.). Because there is not enough information to reconcile the sightings data in these cases, and because interpretations of how to define this field may have differed, the data were left “as is.” The only exception to this is for dead animals. Dead animals should not have a swim direction or speed.

**Data Review\Revisions**

1. Checked that dead animals do not have a swim speed or swim direction.

**\*End of season post processing review of fields:**

1. Standardized values are used and coincide with related sighting data.

## 21. Response and NoReacted

**\*Notes**

Response - Indicates whether an animal responded to the aircraft's presence.

NoReacted - Total number of animals that responded to the survey aircraft. Used starting in 2013.

**\*End of season post processing review of fields:**

1. Standardized values are used.

2. If record is a sighting, and Response=no, NoReacted=0 (not -1).

3. If NoReacted is -1 and there is nothing in the notes field about a reaction, change NoReacted to 0.

4. Number reacted > 0 when Response=yes.

5. If Response is yes and NoReacted is 0, -1, or blank, and there aren’t any notes about number that reacted, we have to assume 100% reacted; investigate if this includes sightings with large group sizes.

6. If Respone=yes, NoReacted should be >0 but not >final group.

7. Reaction behavior should make sense with original behavior

8. If Response=no, notes should not indicate a reaction or unknown reaction

9. If Response=unknown, NoReacted should still be listed as 0, and the number of animals that potentially reacted should be listed in the notes.

## 22. Repeat

\*Indicates whether the sighting was considered a repeat within the same survey.

Standardized values are used and coincide with related sighting data.

## 23. Observer and PrimObs

**Notes**

Left all initials and number codes “as is”.

\*Not recorded prior to 1989. From 1989-2006, initials or identification number of the observer who first observed a sighting. Starting in 2007, the full name of the observer was entered.

\*In 2011, an effort was undertaken to replace all initials with full names where known. Initials that remain in this field are individuals not able to be identified based on available information.

\*PrimObs – Numeric code to indicate whether a sighting was made by a primary observer or a secondary observer. Used starting in 2013. In 2013, retroactively added values for 1989-2012. Primary observers could not be determined prior to 1989. In mid-2015, for entries with PrimObs=0 and that have a clinometer value, we changed the survey program to not populate X/Yofwhale.

**Data Review\Revisions**

1. Corrected records after 2008 where shorthand initials were entered rather than the observer’s full name. If initials matched the name in the ObsLeft\ObsRight field, then the observer’s full name was entered.

**\*End of season post processing review of fields:**

1. Names are spelled correctly.

2. All sightings have an observer.

# General Weather

**Notes**

As of 2008, circumstances where vis=0 on both sides of the plane were designated deadhead. Prior to 2008, deadheads based on poor visibility were entered more inconsistently; circumstances where vis=0 on both sides were entered as time on transect, search or connect.

## 24. Icepercent\ Icetype

**Notes**

When Icepercent and Icetype do not coincide with one another, each case should be looked at separately to decide which field needs to be revised. The data preceding and following the discrepancy should be considered as well.

In general the field whose value is different than the preceding value, is the field that was most likely updated in the field and correct. The field whose value is the same as the preceding value but that does not coincide with other weather data, is the field that was most likely not updated and is therefore incorrect. In circumstances where it is not clear what the correct value is and to avoid making an assumption about what the revision should be (e.g., when Icepercent>0, but an Icetype was not entered), then -1 was entered to indicate “not recorded.” When both fields have values that are different from the preceding data, then look at preceding and following data and use best judgment to determine which field needs to be revised, or replace both fields with -1. If both Icepercent and Icetype change, it is probably more likely that the recorder entered a number in the Icepercent field and that the Icetype was not changed and defaulted to “no ice”; will enter -1 under Icetype in these cases.

**Data Review\Revisions**

1. Checked the following:

-if Icepercent=0 then Icetype can only =blanks, n\a, lead, no ice

-if Icepercent=0 and Icetype=n\a, then FltType=1 or saved=0

-if Icepercent>0, then Icetype<>no ice unless FltType=1

-if Icetype=no ice, then Icepercent=0, unless FltType=1 or saved=0

-if Icetype<>no ice, then Icepercent>0

2. Changed frazzle to frazil.

3. Changed wx fields to n\a for deadheads (FltType=1).

**\*End of season post processing review of fields:**

1. Visibility should not be 0 on both right and left sides while on effort.

2. Investigate records where Vis\_left/right is less than 5-10 km and VisImpLeft/Right is none; revise if possible.

3. When Icepercent is 0, ice type should be “no ice”, when Icepercent is >0, ice type should be populated with an ice category.

4. Marine mammal sightings should not have an ice percent of 100 (unless they’re hauled out or are a polar bear on ice); if so, change to 99%.

5. Find entries where both left and right vis are 0 km; this should only happen on end transects; if they are on effort, find in the data and change to end transect (if on transect) or deadhead (if on search).

## 25. Aerial\_Survey

**Notes**

\*BWASP/COMIDA designations will be determined from the flight number.

The following table lists original values found and years used:

|  |  |
| --- | --- |
| **Aerial\_Survey Value** | **Years Used** |
| BWASP | 1987-2009 |
| COMIDA | 2009 |
| Comida 3 | 2008 |
| COMIDA1 | 2008 |
| COMIDA2 | 2008 |
| COMIDA3 | 2008 |
| NOSC | 1979-1991 |

The Aerial\_Survey field was revised to include the primary agency responsible for the survey and the platform used. Examples of this convention are: MMS\_Otter, NOSC\_Otter, NOSC\_Goose, SAIC\_Otter, SAIC\_Goose, NMML\_Otter, NMML\_Cmdr. In the future, we may want to rename this field with something more descriptive.

**Data Review\Revisions**

1. Changed “COMIDA1”, “COMIDA2”, “COMIDA3”, “Comida 3” to “COMIDA.”

2. Changed all fields to new “agency\_platform” convention based on guidance from JTC (see historical\_data\_flt\_number\_changes\_may2010.xls).

\*3. Investigate saved records where this field is null; this is a good way to find records where people manually entered data during editing and did not revise all fields.

## 26. Swimdir\_True

**Notes**

Appears in all years. Metadata states that this is the true north swim direction, and is Swimdir corrected for magnetic declination using the magvar\_gps and magvar\_dir fields produced by the gps unit.

Starting in 2007, this is calculated by converting Swimdir clock directions into corresponding 30 degree increments and then adding those degrees to airhead\_gps.

In 2009, when 30 second automatic updates were added, the Swimdir\_True field appears to trickle down to records without sightings, recalculating with each change in airhead\_gps. The field appears to continue populating itself until a new Entry is made by the recorder.

It is not possible to cross check values prior to 2007 because the magnetic variation was not recorded.

See also Air\_head, airhead\_gps, Swimdir.

**Data Review\Revisions**

1. Deleted Swimdir\_True for automatic updates and where it was not affiliated with a sighting.

2. For 2007-2009, calculated Swimdir\_True values manually and cross checked with Swimdir\_True values in database. Calculated values by converting Swimdir clock directions to degrees and adding to airhead\_gps.

3. Deleted two values for sightings entered while circling.

## 27. airhead\_gps

**Notes**

Appears in 2007-2009. Comes directly from the gps unit and appears to be the plane’s heading in true north. Used to calculate Swimdir\_True. Swimdir\_True is calculated by converting Swimdir clock directions to corresponding 30 degree increments and then adding those degrees to airhead\_gps.

See also Air\_head, Swimdir, Swimdir\_True.

28. Certainty (now Calf\_Detect\_Cert)

**Data Review\Revisions**

1. Checked that values were appropriate and affiliated with a sighting.

## 29. Group (Group Composition)

**Notes**

codes for lone or single animals – Totalno=1

codes for cow\calf, mom\pup pairs – Calfno=1

adults – Totalno>1

2009 codes 13-16, Family=1, and either Totalno or Final\_group need to coincide

| **Original Code** | **Original Description** | **Change to 2009 Code** | **2009 Description** | **Totalno=** |
| --- | --- | --- | --- | --- |
| 2 | lone adult | 13 | single | 1 |
| 3 | lone subadult | 13 | single | 1 |
| 4 | lone calf | 13 | single | 1 |
| 5 | lone indiv | 13 | single | 1 |
| 6 | cow-calf pair | 14 | pair | 2 |
| 9 | 2 indiv, unk age\sex\reprod status | 14 | pair | 2 |
| 10 | 2 indiv, probable female & subadult | 14 | pair | 2 |
| 11 | 2 indiv, male-female pair | 14 | pair | 2 |
| 7 | group of primarily cow\calf pairs | 16 | mixed group | >2 |
| 8 | mixed group | 16 | mixed group | >2 |
| 12 | adults | 15 | adult group | >1 |
| 32 | 2-5 animals | leave | multiple adults\mixed group | + |
| 33 | 6-10 animals | leave | multiple adults\mixed group | + |
| 34 | 11-20 animals | leave | multiple adults\mixed group | + |
| 35 | 21-30 animals | leave | multiple adults\mixed group | + |
| 36 | >30 animals | leave | multiple adults\mixed group | + |
|  |  | 51 | single adult\subadult | 1 |
|  |  | 52 | female w\ cub(s) | Calfno>0 |
|  |  | 53 | mixed group | >1 |

+calves may not have been recorded; don’t want to change entries to “multiple adults (code 38)” if calves may have been present but just not recorded

1. Checked that values were appropriate and coincided with the sighting data.

## 30. FltType

**Notes**

Flight type codes and years used:

|  |  |
| --- | --- |
| **Flight Type Value** | **Years Used (default is all years if not specified)** |
| -1 | 2009 (to represent Null)++ |
| 1 |  |
| 2 |  |
| 3 | 1979-2008; 1979-2006 used for “end transect” |
| 4 | 2007-2009 used for “end transect” |
| 5 | 2009 |

++In 2009, automatic position updates were logged every 30 seconds and some data fields were programmed to trickle down. This was creating problems and the trickle down feature was removed. Consequently, COMIDA flights 201-214, 216-217 have data that were trickled down under the flight type field, whereas the remaining flights use -1. It appears as if the feature was removed by flight 215, but that perhaps flights 216-217 were edited to follow the original trickle down convention.

Entry = “end transect” was coded as 3 from 1979-2006.

Entry = “end transect” was coded as 4 from 2007-2009.

Entry = “resume transect” was used from 1979-2008.

Entry = “resume” was used starting in 2009 and coded as either 2 or 4.

Flight type codes and acceptable Entry values:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **1** | **2** | **3** | **4** | **5** |
| deadhead |  |  | divert | divert to circling |
| p on deadhead | p on transect | p on connect | p on search | p on circling |
|  | start transect | end transect | end transect |  |
|  | resume |  | resume |  |
|  | resume transect |  | search |  |
|  | s on transect | s on connect | s on search | s on circling |
|  |  |  |  |  |

Also see logical test spreadsheet (LogicalTestForAerialMaster\_Entry&Flttype.xls) for a detailed look at how the FltType field should proceed.

**Data Review\Revisions**

1. Checked that all codes correspond with the Entry field; corrected if necessary.

2. Checked that codes proceed in the correct logical order using the logical order formula.

3. Checked that trickle down data in 2009 flights 201-214, 216-217 were correct using a separate logical order formula; corrected if necessary.

4. Checked that all records have a value.

## 31. Family (Species Grouping)

**Notes**

Family appears to be a new field starting in 2007. In 2009, a value of “-1” appeared as a null value.

|  |  |
| --- | --- |
| **Family Value** | **Years Used (default is all years if not specified)** |
| -1 | 2009 |
| 0 | 2007-2009 |
| 1 | 2007-2009 |
| 2 | 2007-2009 |
| 3 | 2007-2009 |
| 4 | 2007-2009 |
| 5 | 2007-2009 |

| **Family Value** | **Entry** |
| --- | --- |
| -1 | . |
| 0 | No “s on” entries |
| 1 | “s on” |
| 2 | “s on” |
| 3 | “s on” |
| 4 | “s on” |
| 5 | “s on” |

**Data Review\Revisions**

1. Checked that code -1 had Entry=”.” and no Species.

2. Checked that code 0 had Entry<>”s on” and no Species.

3. Checked that codes 1-5 had Entry=”s on” and a Species.

4. Checked that codes corresponded to Species.

## 33. enttag (Entry Tag)

**Notes**

Enttag appears to be a new field starting in 2007. In 2009, a value of “-1” appeared as a null value.

|  |  |
| --- | --- |
| **Entry Tag Value** | **Years Used (default is all years if not specified)** |
| -1 | 2009 (in unsaved records only) |
| 1 | 2007-2009 |
| 2 | 2007-2009 |
| 3 | 2007-2009 |
| 4 | 2009 (in unsaved records only) |
| 5 | 2007-2009 |

**Data Review\Revisions**

1. Checked that all codes correspond with the Entry field; corrected if necessary.

2. Checked that all records from 2007-2009 were populated.

## 34. LatTemp\LongTemp

**Notes**

These fields were added in 2009 to resolve mapping problems. Prior to the insertion of these fields, the summary map only plotted cetacean sightings that had Clinometer angles and resulting x\y of whale positions. The LatTemp\LongTemp fields were inserted so that all cetacean sightings would be plotted. The LatTemp\LongTemp fields pull positions from x\y of whale fields first. If the x\y of whale fields are null, positions are pulled from ArcLat\ArcLong.

**Data Review\Revisions**

1. Checked that LatTemp\LongTemp positions equaled either the x\y of whale fields or the ArcLat\ArcLong fields.

## \*35. PhotoTaken

**Data Review\Revisions**

1. Checked that code=1 corresponds with a sighting. (Note – in 2010, also used for photos of sea ice.)