

Welcome to Docucomp

The home of component metadata authoring.

Docucomp User Manual

Production Version 4.5.1

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Contact Information

Questions or feedback regarding this manual should be directed to the OneStop Metadata Content Team (lori.hager@noaa.gov, catherine.luquire@noaa.gov, paul.lemieux@noaa.gov)

If you encounter issues or need to report a bug in Docucomp, please email ncei.collection-manager.support@noaa.gov. In the email, describe the issue or bug and steps required to replicate it. Additionally, provide your name and contact information if you wish to be contacted for issue clarification and/or to receive updates on the status of the issue.

Acknowledgements

Special thanks to Charlie Burris, Jerri Reeves, and Marty Aubrey for their technical input

Overview

The purpose of Docucomp is to save users' time and promote reusability. If users need to create multiple metadata records with the same features, they can create XML components in Docucomp and directly import the components into their XML or metadata records in CoMET as Xlinks. This manual demonstrates how to create and edit XML components and component groups, and how to insert XML components as Xlinks into metadata records using CoMET ISO Editor.

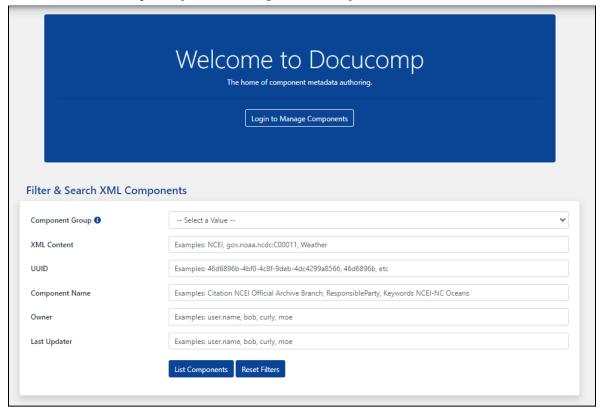
Helpful Quickfacts

- An XML component is a snippet of <u>ISO 19139 XML</u> (https://www.ncei.noaa.gov/sites/default/files/2020-04/ISO%2019115-2%20Workbook_Part%20II%20Extentions%20for%20imagery%20and%20Gridded%20Data.pdf) (see page 9 of link)
- 2. Components are inserted into metadata records via Xlinks
- 3. Xlinks are used to create hyperlinks in XML documents
- 4. Component Groups are used to group related components together. Editors can create and manage components within their own groups
- 5. If a user updates an in-use XML Component, the user must republish records in CoMET OR run a WAF on-demand in Metaserver (https://data.noaa.gov/Metaserver/)

Limited Access

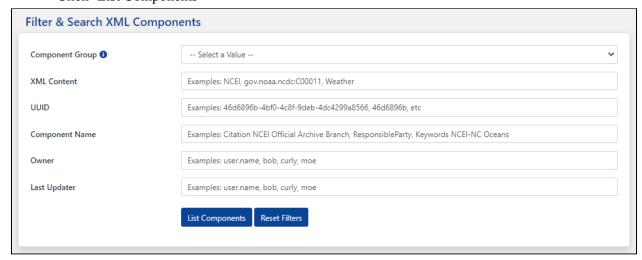
Some functions may be accessed without logging in

• Access Docucomp at https://data.noaa.gov/Docucomp/

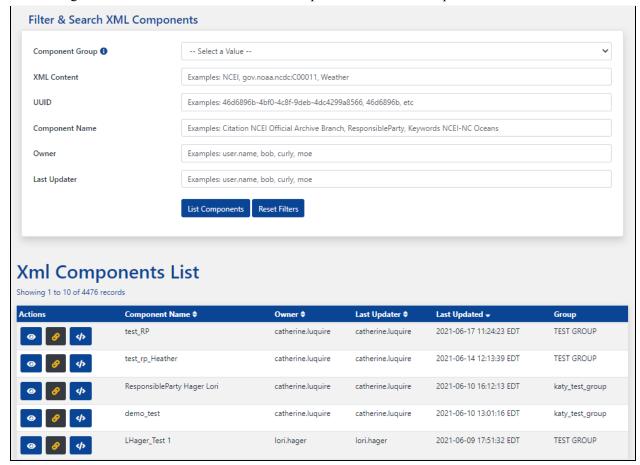


Filter & Search XML Components

- Apply filter(s), if desired
- Click 'List Components'



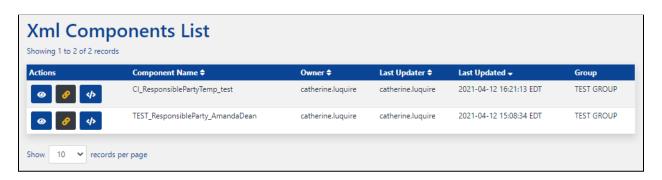
Page loads with Filter & Search XML Components and Xml Components List



Xml Components List

Actions

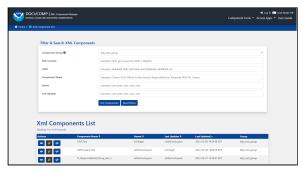
- View Component
- Copy Xlink
- View XML

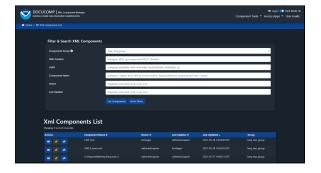


Viewing Options

Dark Mode

- Toggle button for 'Dark Mode' at top right corner of screen
 - 'Dark Mode On' or 'Dark Mode Off'





New Users

Note: If a NOAA employee, manager must request access

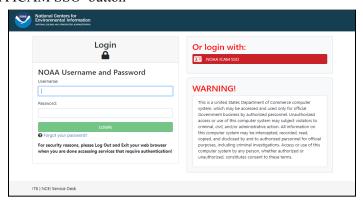
- Email: <u>ncei.collection-manager.support@noaa.gov</u>
- Subject:
 - New User for Docucomp for employee name
- Body:
 - o Employee's Contact information
 - Associated program or agency
 - o Component Group(s) to be accessed
 - If Component Group is unknown, user will be assigned to default Component Group 'NOAA Master Component Group'
 - User may create/edit components here until appropriate Component Group is determined
 - Intended usage
 - Include if ability to create Component Groups is required
 - New users will be assigned default user role ROLE EDIT

Log In for Full Access

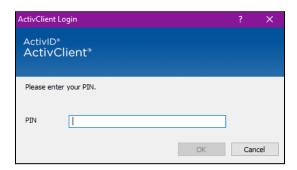
- Access Docucomp at https://data.noaa.gov/Docucomp/
- Select 'Login to Manage Components'



 Enter Username (email address without @noaa.gov) and email password OR click 'NOAA ICAM SSO' button



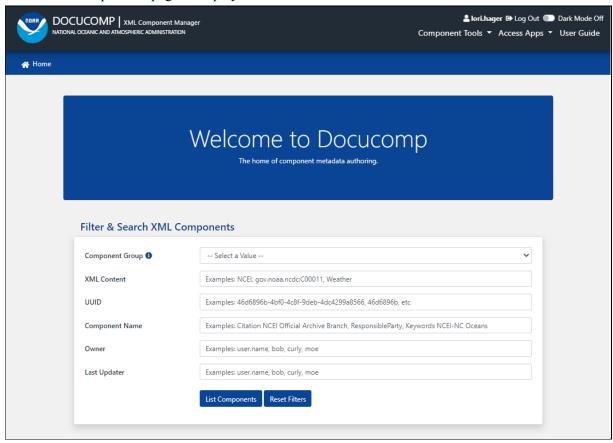
- 'Select a certificate', if prompted
 - Select same certificate used when logging into work computer
- Enter CAC PIN



- After authentication, a Warning page is displayed
 - Click 'Accept' to proceed

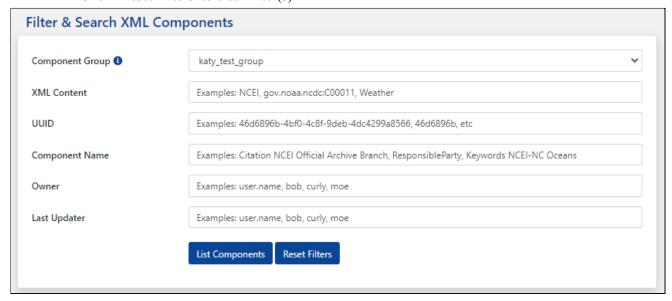


• Docucomp Home page is displayed



Filter & Search XML Components

- Filters panel allows limiting number of components by various criteria
 - o Filter components by:
 - XML Content
 - UUID
 - Automatically generated or use own from XML
 - Component Name
 - Owner
 - Last Updater
 - Click 'List Components' to apply filter(s)
 - Click 'Reset Filters' to clear filter(s)

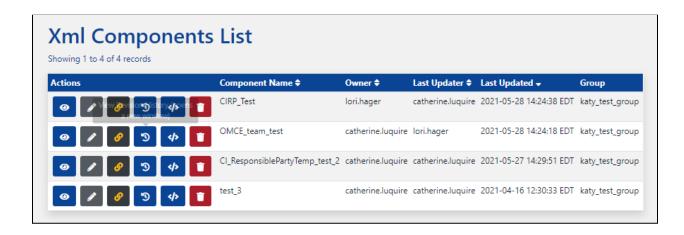


• Page loads with Filter & Search XML Components and XML Component List

XML Components List

Actions

- View Component
- Edit Component
- Copy Xlink
- View Revision History
- View XML
- Delete this component



Actions



View Component

- Click eye icon to View Component
 - o 'Show Xml Component' tab opens

```
Show Xml Component
      Component Name:
                                                                                Responsible Party Burris, Charles - NCEI - Asheville North Carolina
      Xml Component Group:
                                                                               NOAA Master Component Group
      Owner:
                                                                               charles.burris
      Date Created:
                                                                               2021-04-12 11:35:12.594
      Last Updated By:
                                                                              charles.burris
      Last Updated:
                                                                              2021-04-12 11:35:12.594
      UUID:
                                                                               7c4589b7-91e1-4ee7-bacd-f5db117ba42e
      Xml Data:
                <gmd:CI_ResponsibleParty xmlns:gmd="http://www.isotc211.org/2005/gmd" xmlns:gco="http://www.isotc211.org/2005/gco" xmlns:xsi=</pre>
                        <gco:CharacterString>
Responsible Party Burris, Charles - NCEI - Asheville North Carolina
                    </graphshipte rarty au
</pre>
                    National Centers for Environmental Information
</gco:CharacterString>
</gmd:organisationName>
                    <gmd:positionName>
                        <gco:CharacterString>
   Senior Developer
</gco:CharacterString>
                    </gmd:positionName:</pre>
                     <gmd:contactInfo>
                         <gmd:CI_Contact>
                             <gmd:phone>
  <gmd:CI_Telephone>
                           <gco:CharacterS
</gmd:voice>
</gmd:CI_Telephone>
</gmd:phone>
<gmd:address>
                                 <gmd:CI Address>
                                    gmd:CI_Address>
<gmd:deliveryPoint>
<gco:CharacterString>
51 Patton Ave
</gco:CharacterString>
</gmd:deliveryPoint>
<gmd:city>
<gco:CharacterString>
Asheville
                                     </gco:CharacterString>
</gmd:city>
<gmd:administrativeArea>
                                          <gco:CharacterString>
                                     </gco:CharacterString>
</gmd:administrativeArea>
                                   pointOfContact
                </gmd:CI_RoleCode>
</gmd:role>
</gmd:CI_ResponsibleParty>
```



Edit Component

- Click pencil icon to Edit XML Component
 - 'Edit Xml Component' tab opens
 - Apply edits
 - o Click 'Update'



Get message 'XMLComponentGroup CIRP_Test updated successfully!' message



- If user inserts poorly formed XML, a new tab opens with red 'Failed to save [Component Name]... XML is not well formed please check the XML content!' message
 - Changes will not be saved



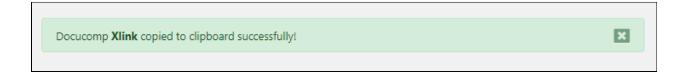


Copy Xlink

- Click link icon to Copy Xlink
 - Get message 'Docucomp Xlink copied to clipboard successfully!'

Docucomp **Xlink** copied to clipboard successfully!

Note: Only use Copy Xlink functionality when injecting component directly into XML Not recommended to use this functionality when inserting Xlinks into CoMET via ISO Editor For instructions on inserting Xlinks into CoMET's ISO Editor, click here





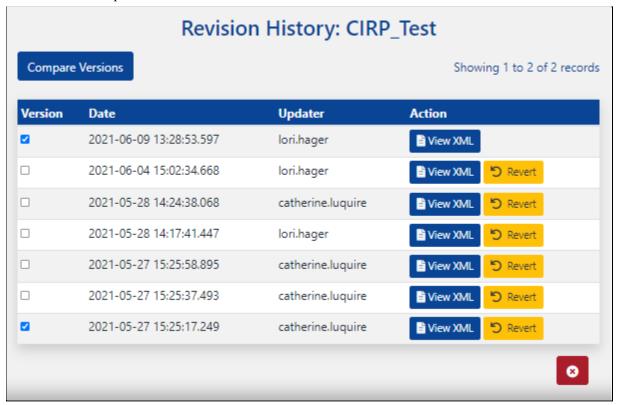
View Revision History

- Click revert icon to View Revision History
- Each time a record is saved, Date and Updater are noted

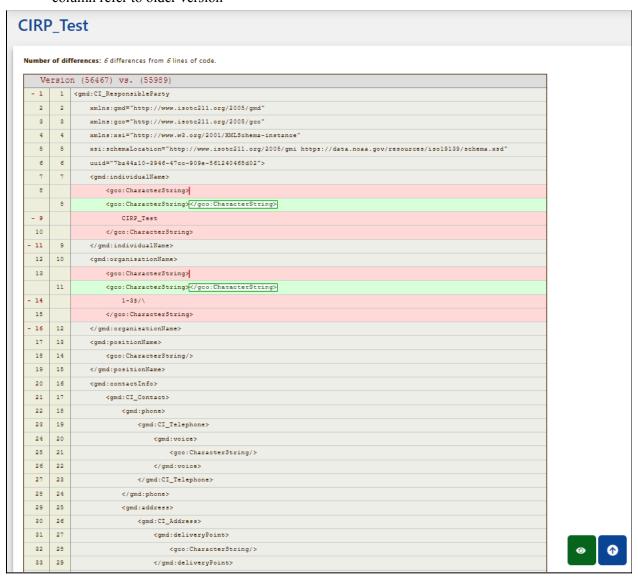
Revision History: CIRP_Test				
Compare Versions Showing 1 to 2 of 2 record				
Version	Date	Updater	Action	
	2021-06-04 15:02:34.668	lori.hager	≧ View XML	
	2021-05-28 14:24:38.068	catherine.luquire	E View XML S Revert	
	2021-05-28 14:17:41.447	lori.hager	■ View XML S Revert	
	2021-05-27 15:25:58.895	catherine.luquire	E View XML	
	2021-05-27 15:25:37.493	catherine.luquire	E View XML S Revert	
	2021-05-27 15:25:17.249	catherine.luquire	■ View XML Severt	

Compare Two Versions

- Check Version boxes of records to be compared
 - Clicking red 'X' in bottom right corner will deselect Version box
- Click 'Compare Versions'



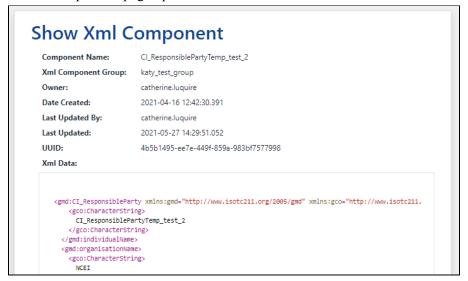
• Below 'Version', numbers in left column refer to more recent version and numbers in right column refer to older version



- To see XML Component details of most recent version, click green View Component button at bottom right of page
 - Most recent version may or may not be one of versions compared above

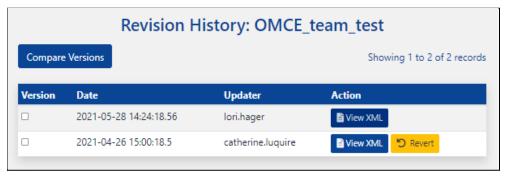


• 'Show XML Component' page opens for most recent version



View component's XML

- Action
 - Click 'View XML'



XML for selected component opens in new tab

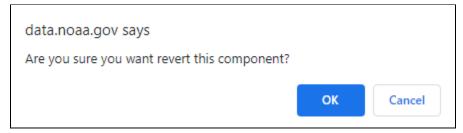
```
This XML file does not appear to have any style information associated with it. The document tree is shown below.
▼<gmd:CI_ResponsibleParty xmlns:gmd="http://www.isotc211.org/2005/gmd" xmlns:gco="http://www.isotc211.org/2005/gco"
 xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemalocation="http://www.isotc211.org/2005/gmi
https://data.noaa.gov/resources/iso19139/schema.xsd" uuid="c494dea3-eda4-4898-bbff-5a2438576fb3">
  ▼<gmd:individualName>
     <gco:CharacterString> OMCE_team_test </gco:CharacterString>
  </gmd:individualName>
▼<gmd:organisationName>
     <gco:CharacterString> NOAA </gco:CharacterString>
    </gmd:organisationName>
  ▼ <gmd:positionName>
     <gco:CharacterString> Metadata Specialist </gco:CharacterString>
    </gmd:positionName:</pre>
   <gmd:contactInfo>
    ▼ <gmd:CI_Contact>
        <gmd:phone>
        ▼<gmd:CI_Telephone>
▼<gmd:voice>
              <gco:CharacterString> 8283014394 </gco:CharacterString>
           </gmd:voice>
        </gmd:CI_Telephone>
</gmd:phone>
      ▼ <gmd:address>
         <gmd:CI_Address>
          ▼<gmd:deliveryPoint>
              <gco:CharacterString> 151 Patton Avenue </gco:CharacterString>
            </gmd:deliveryPoint>
          </gmd:city>
</gmd:administrativeArea>
              <gco:CharacterString> North Carolina </gco:CharacterString>
            </gmd:administrativeArea>
          ▼ <gmd:postalCode>
              <gco:CharacterString/>
            </gmd:postalCode>
          ▼<gmd:country>
<gco:CharacterString> United States </gco:CharacterString>
            </gmd:country>
          ▼ <gmd:electronicMailAddress>
              <gco:CharacterString> catherine.luguire@noaa.gov </gco:CharacterString>
            </gmd:electronicMailAddress>
          </gmd:CI Address>
     </gmd:address>
</gmd:CI_Contact>
  </gmd:contactInfo>
</gmd:role>
     <gmd:CI_RoleCode codeList="https://data.noaa.gov/resources/iso19139/schema/resources/Codelist/gmxCodelists.xml#CI_RoleCode"
codeListValue="editor"> editor </gmd:CI_RoleCode>
    </gmd:role>
 </gmd:CI_ResponsibleParty>
```

Undo a Change By Reverting To Prior Version

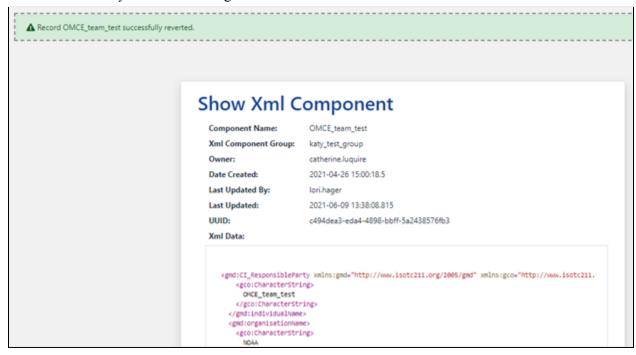
- Recall an earlier version and make it current version
 - On Revision History page check appropriate Version box
 - Clicking red 'X' in bottom right corner will deselect Version box
 - Click its 'Revert' button



• Click 'OK'



• 'Show XML Component' page opens with green 'XMLComponent [component name] successfully reverted.' message





- Click end tag icon to View XML
 - New tab opens

```
This XML file does not appear to have any style information associated with it. The document tree is shown below.
w<gmd:CI_ResponsibleParty xmlns:gmd="http://www.isotc211.org/2005/gmd" xmlns:gco="http://www.isotc211.org/2005/gco" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:schemaLocation="http://www.isotc211.org/2005/gmi https://data.noaa.gov/resources/iso19139/schema.xsd" wuid="7cd589b7-91e1-4ee7-bacd-f5db117bad2e">

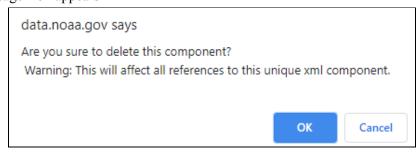
</grad/phone>

<pre
  </gmd:CI ResponsibleParty>
```



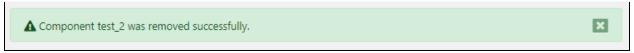
Delete this component

- Click trash icon to Delete Component
 - Message Box appears



- Click 'Cancel to return to XML Component List
- Click 'OK' to delete

• Green Message 'Component [component name] was removed successful' appears



Note: User needs to republish records in CoMET or run a WAF on-demand in Metaserver to fully remove XML Component from records

Component Tools

Insert (Create) New Component

• On Home page, click 'Insert New Component'



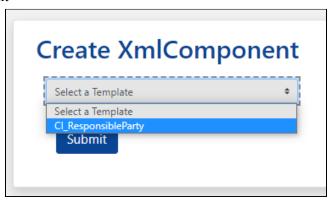
• 'Go to Questionnaire' dialog box opens



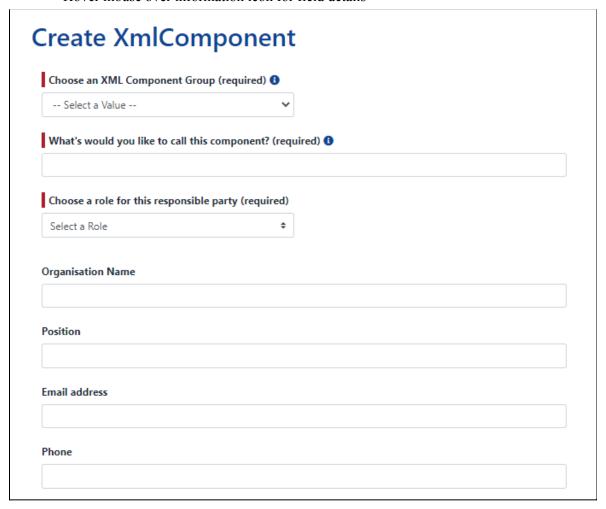
- Select 'Yes' to use a CI Responsible Party Questionnaire
 - o Manual entry form for creating an ISO XML snippet
 - o Components created with questionnaire can only be edited directly within its XML
 - Editing cannot be done within form
- Select 'No, I have ISO XML ready to use' if using complete, well-formed ISO XML snippets

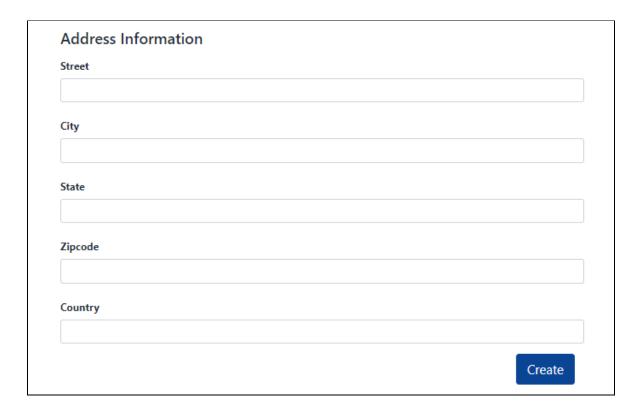
CI_ResponsibleParty Questionnaire

- From 'Create XMLComponent' drop-down, select 'CI_ResponsibleParty'
 - o Click 'Submit'

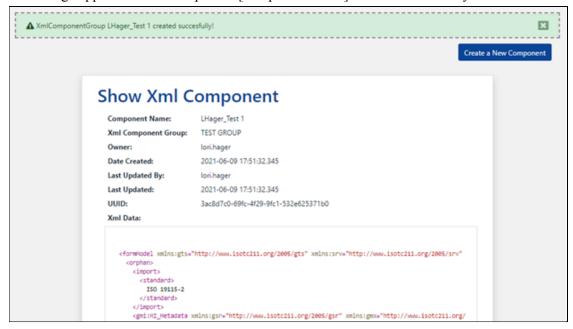


- Enter data into fields
 - Required fields are indicated by a vertical red bar next to field name, as well as text '(required)' after field name
 - Hover mouse over information icon for field details





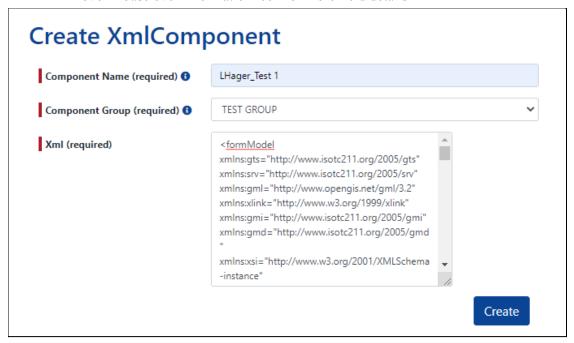
- Click 'Create'
- Message appears "XMLComponent [component name] created successfully!"



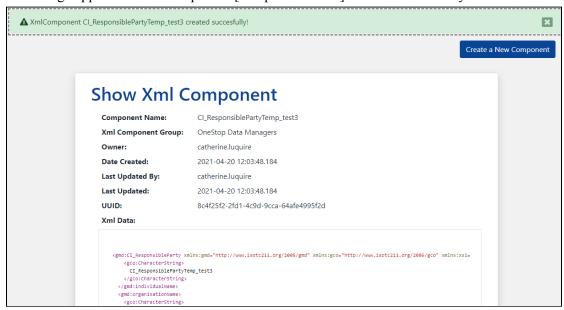
ISO XML Snippet

User must have complete, well-formed ISO XML snippets

- Enter data into fields or select value from dropdown menu
 - Required fields are indicated by a vertical red bar next to field name, as well as text '(required)' after field name
 - Hover mouse over information icon for more field details



- Click 'Create'
- Message appears "XMLComponent [component name] created successfully!"



• If poorly formed XML is inserted into XML field, red error message appears

A Failed to save XmlComponent...XML is not well formed please check the xml content!

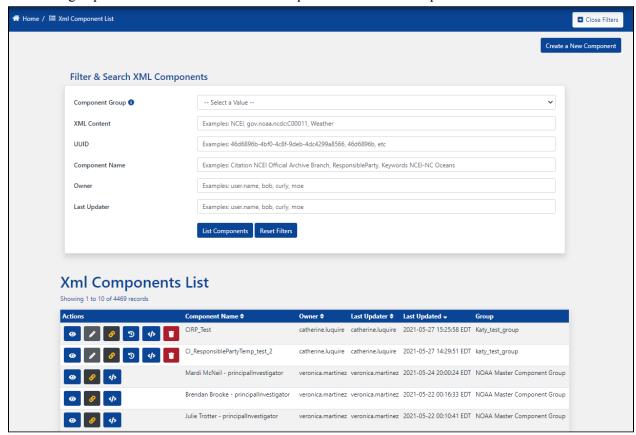
Check XML content and resubmit

Components

• Click 'Components'



• Page opens to Filter & Search XML Components and Xml Components List

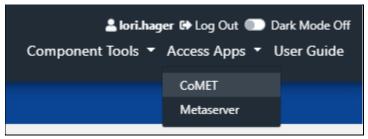


Insert XML Components in CoMET's ISO Editor

Note: There are many areas in CoMET where Docucomp Xlinks can be used CoMET does not resolve Xlinks
ISO Editor cannot tell if XML component is linked in appropriate field
User must verify

Insert XML Component into ISO Editor

- Access CoMET
 - o From Access Apps drop-down, select CoMET



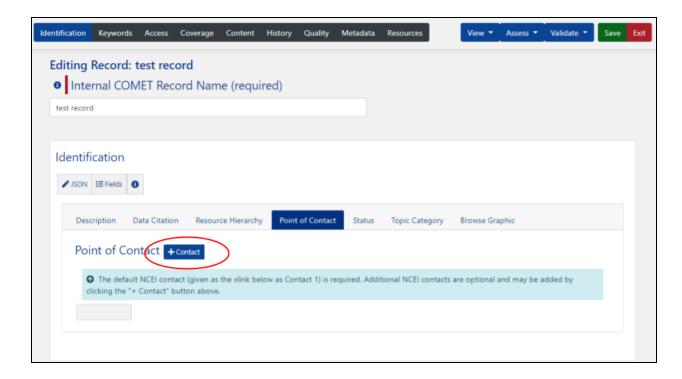
- On Metadata Records List panel, locate record to be edited and select 'Edit' drop-down from its row
 - Select 'ISO Editor'



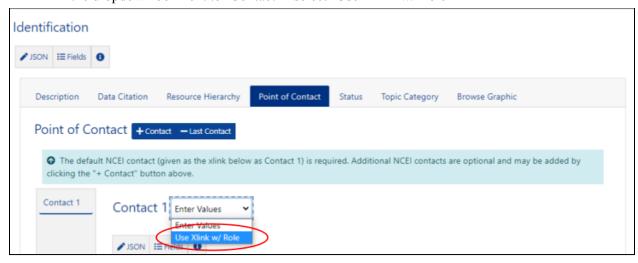
Record opens in new tab

Note: Example shows how to insert a Point of Contact Xlink

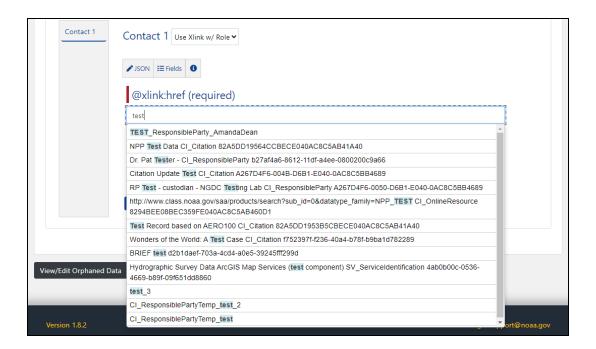
- Navigate to tab and field that corresponds to XML component
 - Click '+Contact'



• In the dropdown box next to 'Contact 1' select 'Use Xlink w/ Role'



- o In @xlink:href field, begin typing component name
 - Select correct component from autocomplete drop-down list



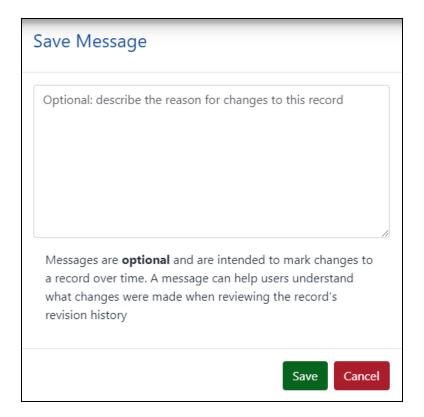
• In @title:href field, enter Component Name



Click 'Save'



- Save Message appears
 - User has option to add reason for changes made to record
 - Comment is optional but strongly recommended
 - Save Messages are included in Revision History
- Click 'Save'



Message appears 'Document updated successfully!'

Document updated successfully!

View Components in XML

• From View, select 'Unresolved ISO 19115-2 XML'



• Component is found in appropriate XML element

Note: CoMET does not resolve XML Components

```
<gmd:pointOfContact xlink:href="https://data.noaa.gov/docucomp/f11a845b-fb71-497e-b893-2cb6ad954aa1"
xlink:title="TEST_ResponsibleParty_AmandaDean"/>
```

- Once record is published outside of CoMET Xlink should fully resolve
- If Xlink does not contain valid ISO XML, Xlink will not resolve
- User can view fully resolved Xlink through <u>Metaserver Record Services</u>

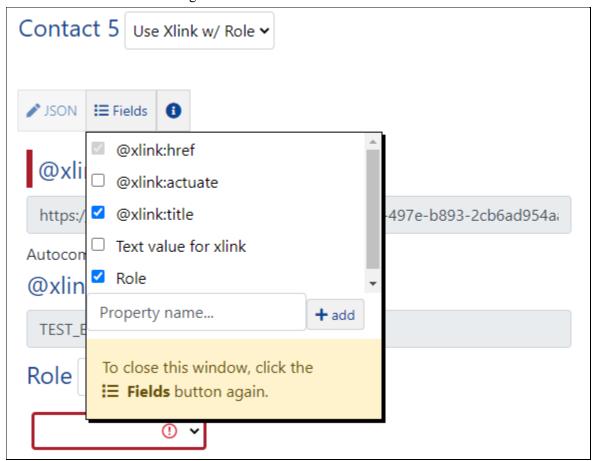
```
v<gmd:pointOfContact xlink:title="TEST_ResponsibleParty_AmandaDean">
  v<gmd:CI_ResponsibleParty xsi:schemaLocation="http://www.isotc211.org/2005/gmi https://data.noaa.gov/resources/iso19139/schema.xsd"
  uuid="f11a845b-fb71-497e-b893-2cb6ad954aa1">
   ▼<gmd:individualName>
      ,
<gco:CharacterString>Amanda Dean</gco:CharacterString>
    </gmd:individualName>
   ▼ <gmd:organisationName>
      <gco:CharacterString>DOC/NOAA/NESDIS/NCEI > National Centers for Environmental Information, NESDIS, NOAA, U.S. Department of
      Commerce</gco:CharacterString>
    </gmd:organisationName>
   ▼ <gmd:positionName>
      <gco:CharacterString>ISO 19115 Metadata Contact</gco:CharacterString>
    </gmd:positionName>
   ▼ <gmd:contactInfo>
    ▼ <gmd:CI_Contact>
      ▼<gmd:address>
        ▼<gmd:CI_Address>
         ▼<gmd:deliveryPoint>
            <gco:CharacterString>151 Patton Ave</gco:CharacterString>
           </gmd:deliveryPoint>
         ▼ <gmd:deliveryPoint>
            <gco:CharacterString>Veach-Baley Federal Building, Room 468</gco:CharacterString>
           </gmd:deliveryPoint>
             <gco:CharacterString>Asheville</gco:CharacterString>
           </gmd:city>
          ▼<gmd:administrativeArea>
             <gco:CharacterString>NC</gco:CharacterString>
           </gmd:administrativeArea>
         ▼ <gmd:postalCode>
            <gco:CharacterString>28801-5001
           </gmd:postalCode>
          ▼ <gmd:country>
            <gco:CharacterString>USA</gco:CharacterString>
           </gmd:country>
          ▼ <gmd:electronicMailAddress>
            <gco:CharacterString>amanda.dean@noaa.gov</gco:CharacterString>
           </gmd:electronicMailAddress>
         </gmd:CI_Address>
       </gmd:address>
      </gmd:CI_Contact>
    </gmd:contactInfo>
   w<gmd:role>
      codeListValue="principalInvestigator">principalInvestigator/gmd:CI_RoleCode>
    </gmd:role>
   </gmd:CI_ResponsibleParty>
 </gmd:pointOfContact>
```

Use ISO Editor to Modify Point of Contact XML Component

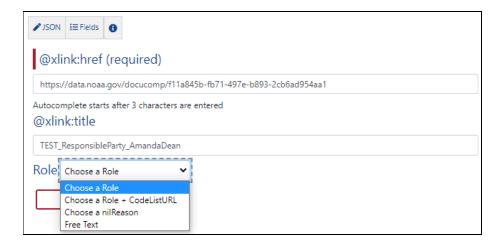
Note: Service only edits XML Component within given field, not XML Component in other fields and records

Useful for when user wants to reuse XML Component but update Role Code for each reuse

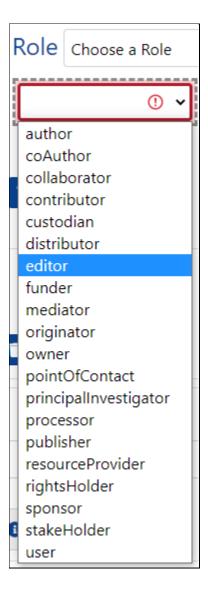
- Click 'Fields' button to add 'Role' field to form
 - o Place check in box next to 'Role'
 - Click 'Fields' button again to close window



• Select 'Choose a Role' from Role drop-down menu



- Select appropriate Role from drop-down menu
 - o e.g. 'Editor'



o Click 'Save' when finished



• Unresolved XML reflects updated CI_RoleCode

```
v<gmd:pointOfContact xlink:href="https://data.noaa.gov/docucomp/f11a845b-fb71-497e-b893-2cb6ad954aa1" xlink:title="TEST_Editor_AD">
v<gmd:CI_ResponsibleParty>
v<gmd:role>
        codeListValue="editor">editorcodeListValue="editor">editorcodeListValue="editor">editorcodeListValue="editor">editor
      </gmd:role>
 </gmd:CI_ResponsibleParty>
</gmd:pointOfContact>
```