



CoMET/DSMQ User Guide

Editor, Publisher, and Group Manager User Roles

Production Version 1.12.0

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Contact Information

Send questions, feedback, issues, and bugs regarding this guide to the Collection Manager Support email at ncei.collection-manager.support@noaa.gov. If an issue or bug, include steps required to replicate it. Additionally, provide your name and contact information if you wish to be contacted for issue clarification and/or to receive updates on the status of the issue.

Acknowledgements

Special thanks to Charlie Burris and Jerri Lynn Reeves for their technical input

Overview

CoMET was created by the National Centers for Environmental Information (NCEI) to be NOAA's comprehensive and easy to use collection metadata creation and editing tool. It is a common registry for managing collection-level metadata and serves as a means for publishing metadata to the NOAA data search platforms. CoMET includes a Data Stewardship Maturity Questionnaire (DSMQ) and Data Management Plan (DMP) functionality.

This guide was developed to assist users with learning how to use CoMET quickly and efficiently. It allows users to create ISO compliant metadata and can support NCEI collection metadata templates. Upon completing the guide, the user should be familiar with the base functionality of CoMET and be able to create and edit existing metadata, as well as to perform a DSMM assessment with the use of the DSMQ form.

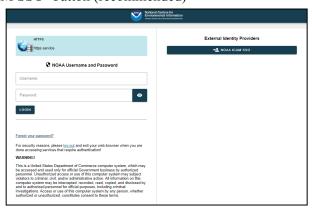
Log In

- Access CoMET at https://data.noaa.gov/cedit/
- Select 'Login'

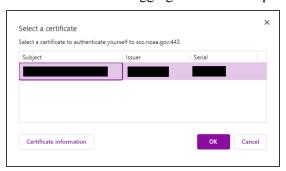
Note: Accounts are automatically created when New Users click on Login button New User must have '@noaa.gov' email address



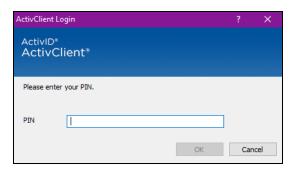
- Enter Username (email address without @noaa.gov) and email password OR
- Click 'NOAA ICAM SSO' button (recommended)



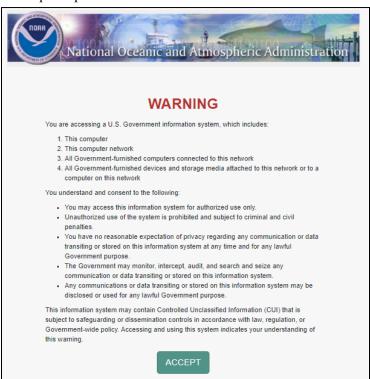
- o 'Select a certificate', if prompted
 - Select same certificate used when logging into work computer



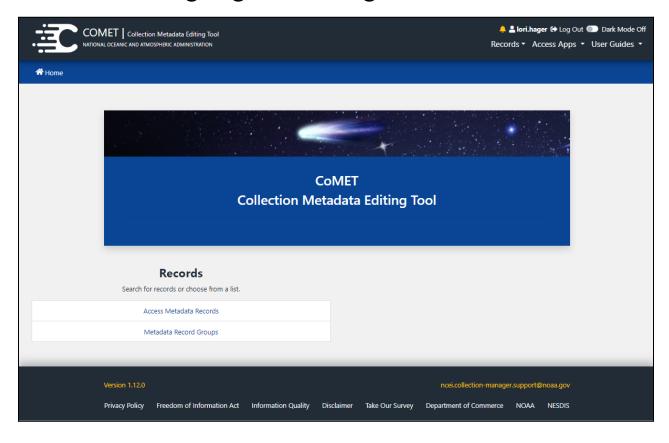
o Enter CAC PIN



- o After authentication, a Warning page is displayed
 - Click 'Accept' to proceed



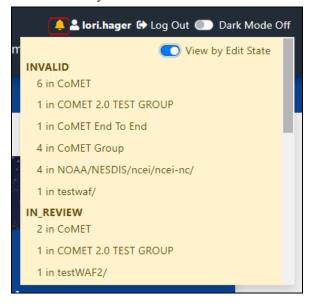
CoMET Landing Page/Home Page



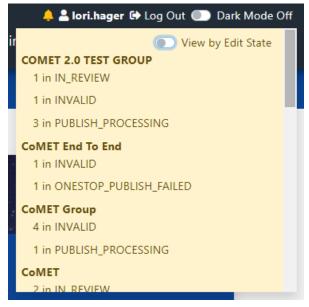
Notifications •

Note: Notifications icon can be accessed from any page (at top right corner) User will see list of notifications for all record groups to which they have access

- To view notifications of records' statuses, in top right corner click 'yellow bell'
 - o By default, records are listed by Edit State



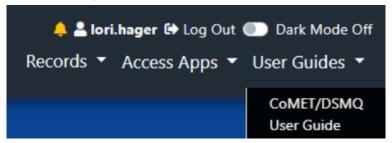
o To view by record group, click 'View by Edit State' off



• Click 'yellow bell' to close

Link to CoMET/DSMQ User Guide

- At top right corner, click 'User Guides' drop-down
 - o Select 'CoMET/DSMQ User Guide'



- Metadata site opens in new tab
 - o Below RESOURCES, click 'CoMET/DSMQ User Guide'

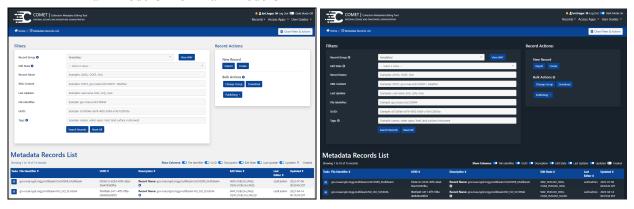
RESOURCES • CoMET/DSMQ User Guide

o To open PDF, below File, click 'CoMET_DSMQ User Guide, v(current version number).pdf'

Viewing Options

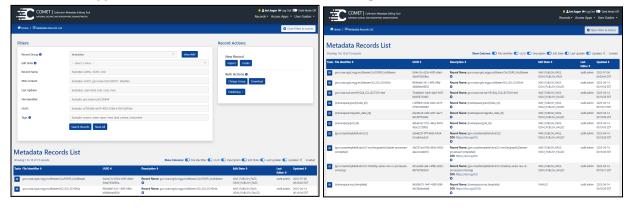
Dark Mode

- From any page, toggle button for 'Dark Mode' at top right corner of screen
 - o 'Dark Mode On' or 'Dark Mode Off'



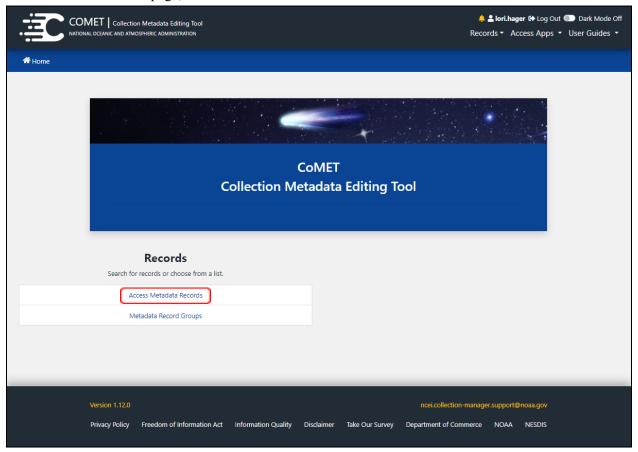
Streamline Page

- From Metadata Records List page, click 'Close Filters & Actions'
 - o Toggle between 'Close Filters & Actions' and 'Open Filters & Actions'



Access Metadata Records

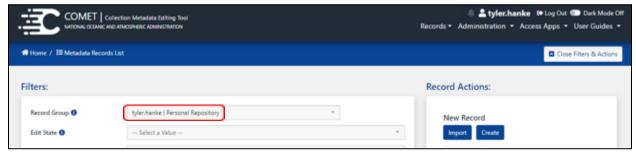
- To view user's list of Record Groups
 - o From Home page, select 'Access Metadata Records'



New Users

(Existing users skip this section)

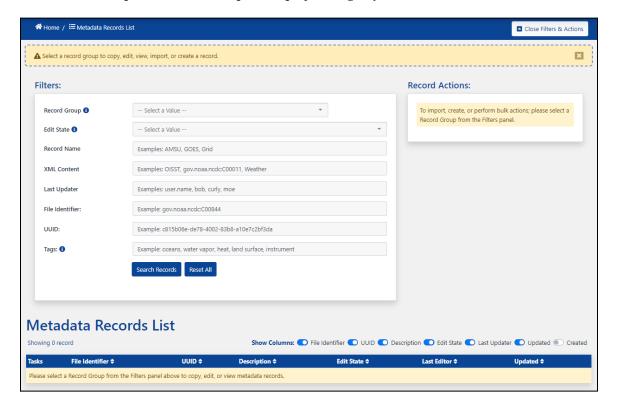
- Record Group with user's name and '| Personal Repository' created
 - User may create records in their repository
 - Group Manager may assign user to other groups they manage
 - Group Manager can move records from a user's repository to other groups they manage



Access Metadata Records, cont'd

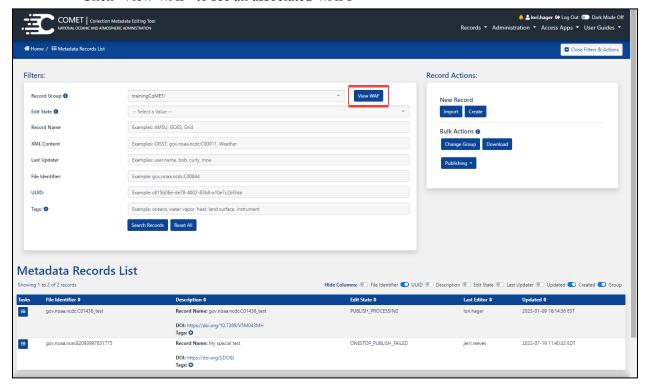
- Select record group from 'Record Group' drop-down
 - Hover over blue and white 'i' for information about 'What is/are' a Record Group, Edit State, or Tags

Note: A Record Group must be selected prior to performing any actions



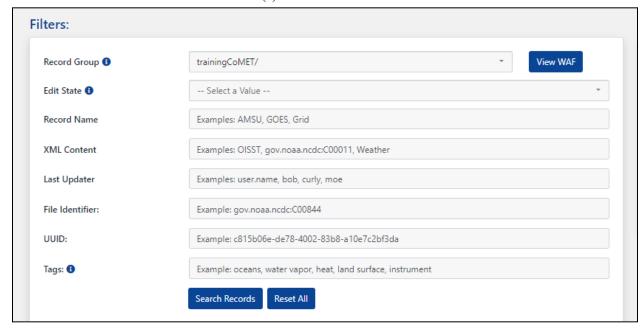
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- Page is auto-populated with records from that group, as well as any actions permitted per profile
- If record group has associated WAF, 'View WAF' button displays to right of Record Group name
 - Click 'View WAF' to see all associated WAFs



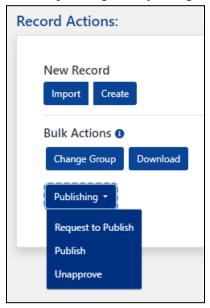
Filters (optional)

- Filters panel allows limiting number of records by various criteria
 - o Filter records by:
 - Edit State
 - Hover over blue and white 'i' for information about Edit States
 - Record Name
 - XML Content
 - Last Updater
 - File Identifier
 - UUID
 - Automatically generated or use own from XML
 - Tags
 - Hover over blue and white 'i' for information about Tags
 - Click 'Search Records' to apply filter(s)
 - o Click 'Reset All' to clear filter(s)



Record Actions

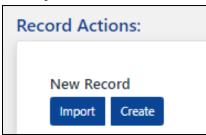
- Record Actions panel includes commonly-used actions
 - New Record
 - **■** Import
 - Import one or multiple valid 19115-2 ISO XML files
 - Create
 - Create new records based on values in NCEI template
 - Bulk Actions
 - Change Group (action available only to Group Managers)
 - Allows records to be moved from one group to another
 - Download
 - Allows download of XML files
- If record group has associated WAF, 'Publishing' drop-down menu displays
 - Publishing
 - Request to Publish
 - Request a draft to be published
 - Publish (action available only to Publishers and Group Managers)
 - Publishers and Group Managers view records requested to be published
 - <u>Unapprove</u> (action available only to Publishers and Group Managers)
 - Publishers and Group Managers may change Edit State back to DRAFT



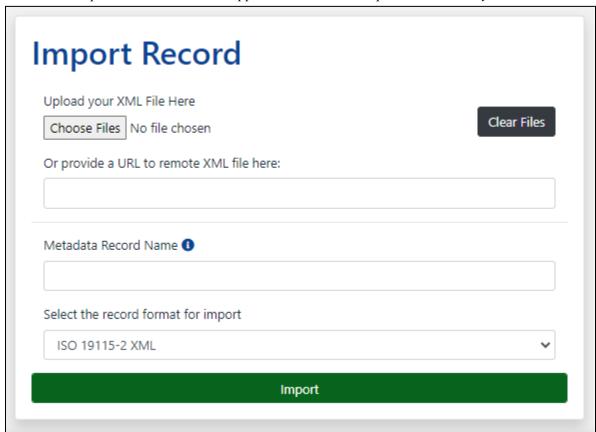
New Record

Import

• In Record Actions panel, click 'Import'

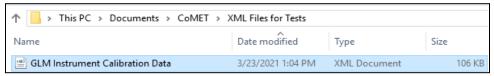


- 'Import Record' dialogue box opens
- Either click 'Choose Files' to upload XML file(s) saved on computer OR enter URL for remote XML file
 - o All XML URLs must have XML extension
 - Multiple/Bulk files may be uploaded from computer
 - Multiple/Bulk URLs are not supported and must be imported individually

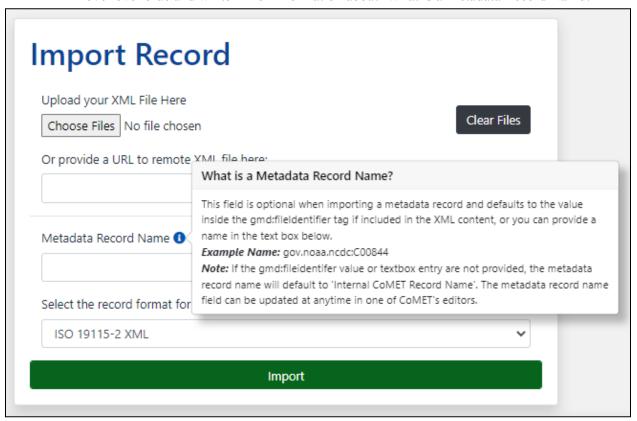


Upload an XML File

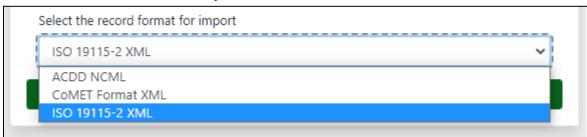
- Click 'Choose Files'
 - o Select XML file from computer



• Hover over blue and white 'i' for information about 'What is a Metadata Record Name?'



• Select Record Format from drop-down



• Click 'Import'

Import

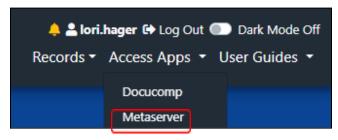
• Get message 'Metadata Record uploaded successfully!'



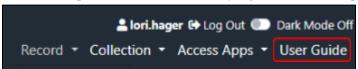
- If XML is not valid, receive error message
 - Go to Metaserver app to check XML and then try importing again



- At top right corner, click 'Access Apps' drop-down
 - o Select 'Metaserver'



- To access Metaserver User Guide
 - o In Metaserver, at top right corner, click 'User Guides'
 - Since User Guide opens in same tab, user may right click link to open in new tab

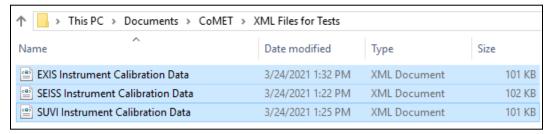


- Metadata site opens in new tab
 - o Below RESOURCES, click 'Metaserver User Guide'

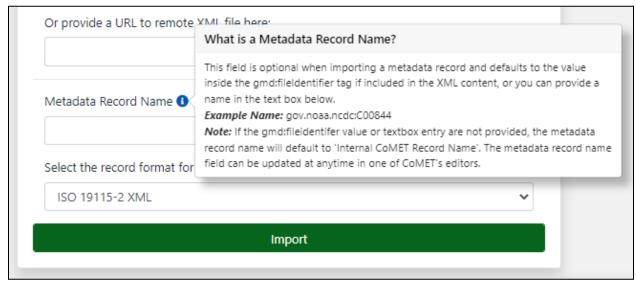
Resources Metaserver User Guide

Upload Multiple/Bulk XML Files

- Click 'Choose Files'
 - Select XML files from computer



• Hover over blue and white 'i' for information about 'What is a Metadata Record Name?'



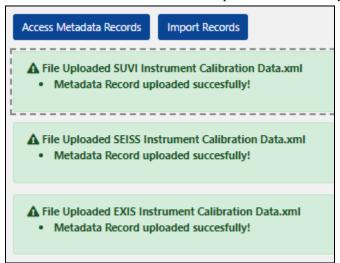
• Select Record Format from drop-down



• Click 'Import'



• Receive message for each record: 'Metadata Record uploaded successfully!'

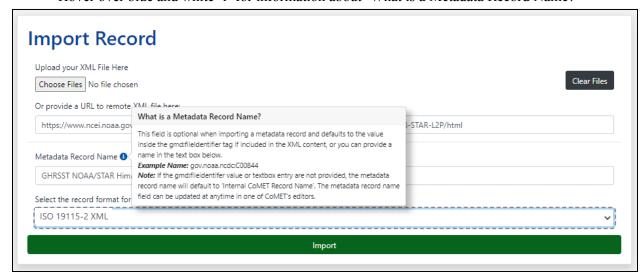


URL To Remote XML File

• Type or paste URL into 'Or provide a URL . . . ' field



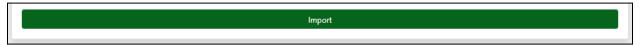
• Hover over blue and white 'i' for information about 'What is a Metadata Record Name?'



• Select Record Format from drop-down



• Click 'Import'



• Get message 'Metadata Record uploaded successfully!'



Create

• In Record Actions panel, click 'Create'



• From 'Create a new record' drop-down menu, select a form



Data Stewardship Maturity Questionnaire (DSMQ)

- DSMQ is an easy to use tool for assessing stewardship quality of digital environmental datasets
 - Based on Data Stewardship Maturity Matrix (DSMM)
- If metadata record will be published in OSIM (OneStop Inventory Manager), completing a DSMQ allows user to take advantage of OSIM's unique relevancy ranking feature
 - It may help metadata appear higher in search results
- Future functionality will allow user to generate a Data Stewardship Maturity Report (DSMR) based on answers provided in DSMQ
 - Report may be published under DSMR Technical Information Series with NOAA Central Library's Institutional Repository (IR)
 - Reports submitted to IR receive a Digital Object Identifier (DOI) that can be used for citability and tracking purposes by author
- See **DSMO** instructions

Data Management Plan (DMP)

• In development

ISO Editor

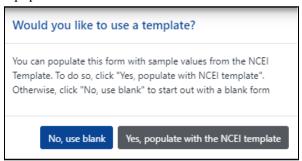
• From 'Select a form' drop-down, select 'ISO Editor'



• Click 'Create Record'



- At 'Would you like to use a template?' prompt
 - Select 'No, use blank' if record will not be submitted to NCEI
 - OR select 'Yes, populate with the NCEI template' if data will be submitted to NCEI
 - Contains pre-populated fields for standard NCEI data

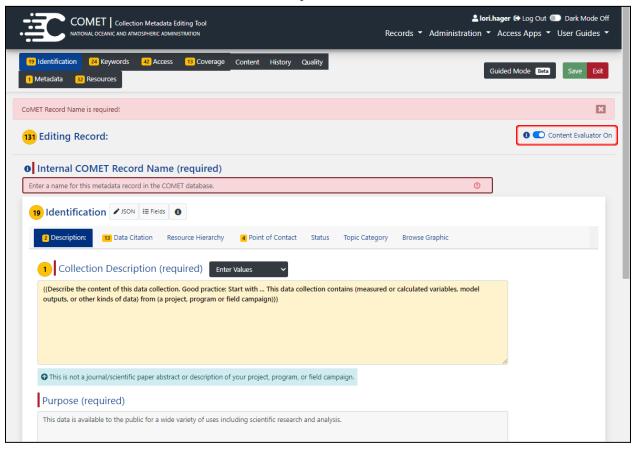


Note: Instructions are same for 'Yes, populate with the NCEI template' as with 'No, use blank' except if NCEI template is used, there is an additional field on Identification tab titled 'Supplemental Information'

'Supplemental Information' is not a required field

Content Evaluator

- CoMET defaults to 'Content Evaluator On'
 - Hover over blue and white 'i' for information about 'Content Evaluator'
 - Orange badges identify content to be reviewed
 - Contains blank data or data from templates meant to be replaced or removed
- Required fields are identified by a vertical red bar next to field name, as well as text '(required)' after field name
- Enter 'Internal COMET Record Name' in pink field

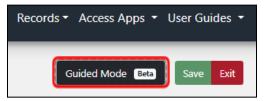


Guided Mode

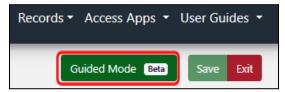
- Helps user work through metadata for completeness, thereby increasing Rubric V2 score
 - Works in conjunction with Content Evaluator (orange badges)

Note: User has option to use Guided Mode when first creating a record OR user may wait to consult Guided Mode to review what fields may be missing metadata

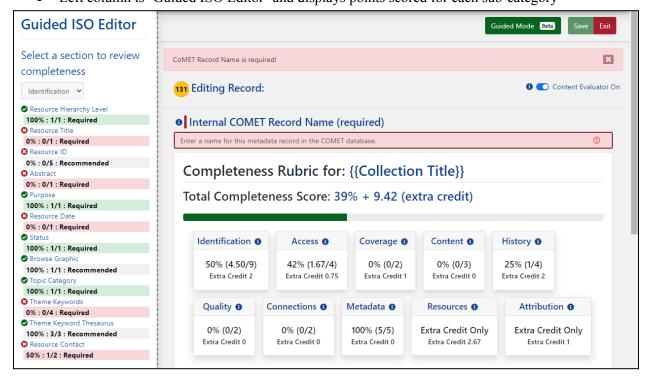
• To turn on 'Guided Mode', click black 'Guided Mode' button



• To turn off 'Guided Mode', click green 'Guided Mode' button

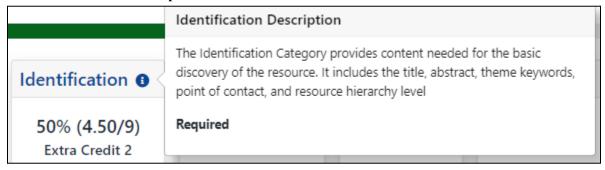


- Right column is 'Total Completeness Score' for each Rubric category
 - o Total Completeness Score percentages are calculated from Required fields
 - Total Completeness Score Extra Credits are calculated from Recommended fields
- Left column is 'Guided ISO Editor' and displays points scored for each sub-category

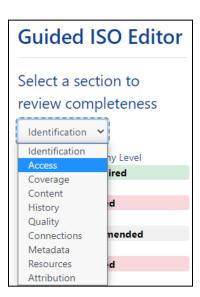


 Below 'Total Completeness Score', hover over blue and white 'i' for a description of a Rubric category

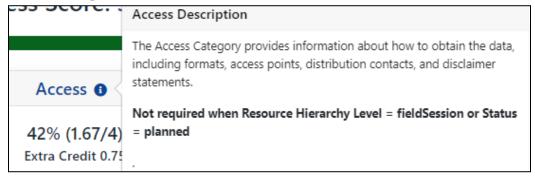
• Identification Description



- To see scores for other categories, click drop-down menu in 'Guided ISO Editor' below 'Select a section to review completeness'
 - Select category



Access Description



• Coverage Description

1 3.42 (0)	Coverage Description
	The Coverage Category provides information about regarding the extent of the resource, such as temporal range of content, geographic bounds
Coverage	of content, and general place names. This information can be displayed on maps and timelines and used in spatial searches.
0% (0/2) Extra Credit 1	Spatial Extent is not required when the Resource Hierarchy Level = nonGeographicDataset.

• Content Description

	Content Description
Content 3	The Content Category identifies the parameters, variables or features of the resource and can be documented with at least one of the two subcategories: Attributes or Features.
0% (0/3) Extra Credit 0	Not Required when Resource Hierarchy Level = 'fieldSession'.

• History Description

	History Description
	The History Category provides information about how the resource was collected, processed or other steps associated with the resource, such as archival activity.
	The Acquisition subcategory is recommended for raw or near-raw observations, for example Level 0 satellite data. Lineage subcategory is recommended for resources that have been processed.
History 1 25% (1/4)	If unable to provide acquisition or lineage, then provide a general statement. At least Acquisition, Lineage or Statement is required. You get extra credit if more than one subcategory is documented.
Extra Credit 2	Required
	The subcategory with the highest score is used as the Required segment. The lower score will become extra credit. If the Required Score for Lineage is > 1, Acquisition = 0, and Statement = 1; you will score 100%

• Quality Description

	Quality Description
	The Quality Category provides reports on how complete or accurate a
Quality 6	resource is.
0% (0/2) Extra Credit 0	Not required when Resource Hierarchy Level = 'fieldSession'. Only Quality sections that include 'Reports' are counted.

• Connections Description

	Connections Description
Connections	The Metadata Category provides information about this metadata record such as metadata ID, standard name, metadata contact and notes.
0% (0/2)	Required
Extra Credit 0	Extra Credit 0 Extra Credit 2.67

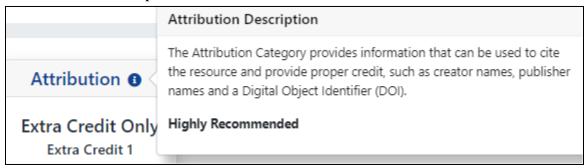
• Metadata Description

	Metadata Description
Metadata 🚯	The Metadata Category provides information about this metadata record such as metadata ID, standard name, metadata contact and notes.
100% (5/5)	Required
Extra Credit 0	Extra Credit 2.67 Extra Credit 1

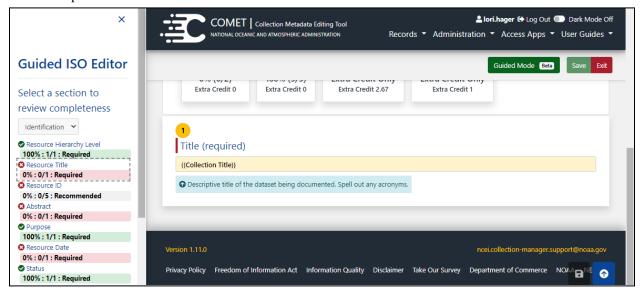
• Resources Description

	Resources Description
Resources 1	The Associated Resource Category provides citations or identifiers to related papers, sister resources, parents, or programs that the resource is associated with.
Extra Credit Only Extra Credit 2.67	Highly Recommended

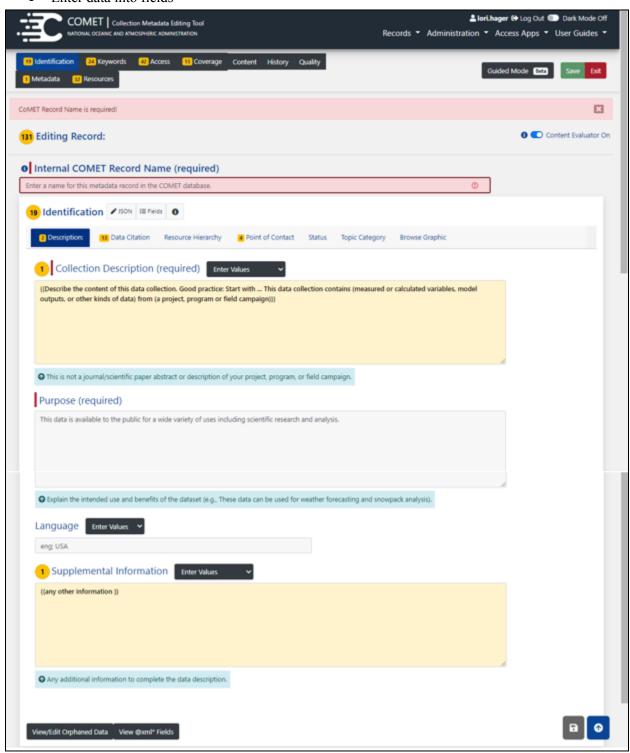
• Attribution Description



- For each sub-category, click on link next to an 'X'
 - Find orange badge(s) on right for what is missing or wrong
 - 'Resource Title' equals 'Title (required)'
 - Enter a title
- Repeat for each link next to an 'X'



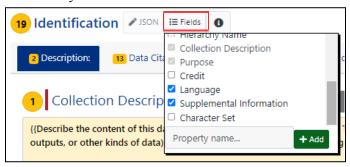
• Enter data into fields



- JSON code can be directly modified or copied
 - Click JSON button



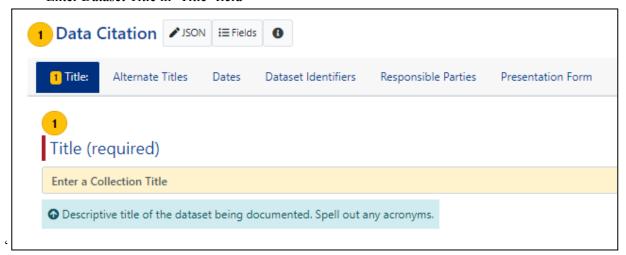
- Modify, as desired
- o OR highlight text and click 'Copy'
- o If any changes made, click 'Save' in JSON window
- Click 'JSON' button again to close window
- Additional fields may be included by clicking 'Fields' button
 - Place check in box next to field
 - If checkbox is gray, its field is already on page
 - Field is required and cannot be removed
 - Deleting a check removes field and its values
 - Language is checked by default



- o After selecting fields, click 'Fields' button again to close window
- Click 'Data Citation' tab (next to 'Description' tab)



• Enter Dataset Title in 'Title' field

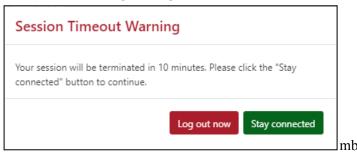


• Use tabs to navigate through form



• Save periodically as form will not save automatically

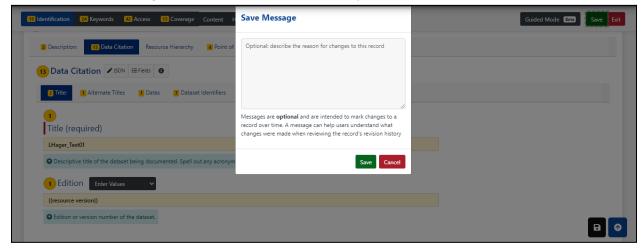
Note: If CoMET is left idle too long, session will time out and unsaved data will be lost User will receive Timeout Warning message



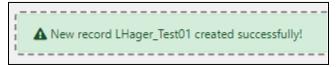
o Click 'Save' button at top right of page OR Save icon at bottom right of page



- Save Message appears
 - o User has option to add reason for changes made to record
 - Comment is optional but strongly recommended
 - Save Messages are included in Revision History

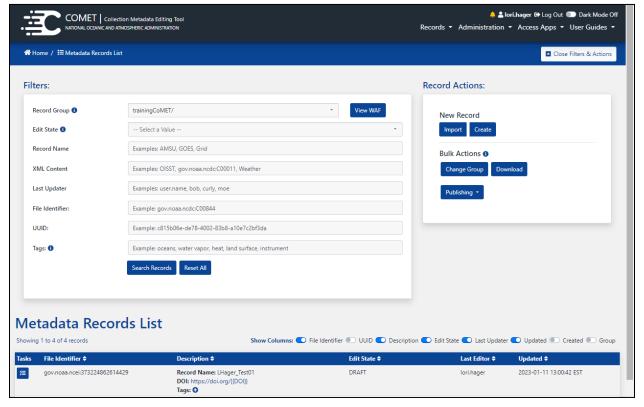


• Message appears 'New record . . . created successfully'



Note: Even if one or more required fields are blank or not in the expected format, CoMET will ignore the validation errors and allow the record to be created

- Metadata Records List page reloads
 - o New record at top of Metadata Records List



Simple Editor

Enables non-metadata experts to easily create metadata records within CoMET

• In Record Actions panel, click 'Create'



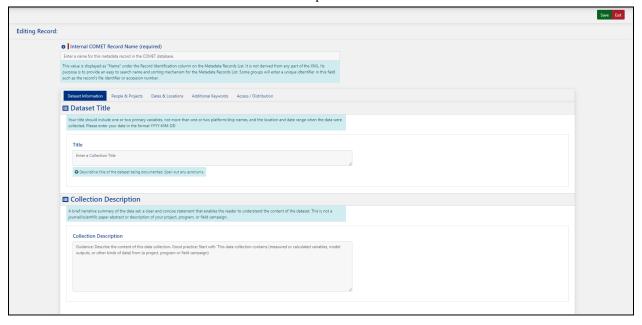
• From 'Select a form' drop-down, select 'ISO Editor'



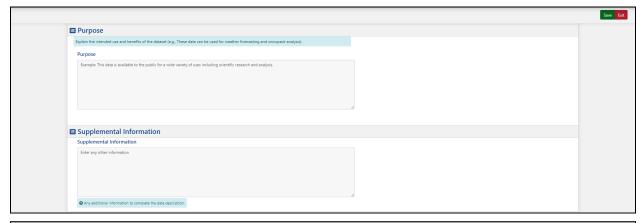
• Click 'Create Record'

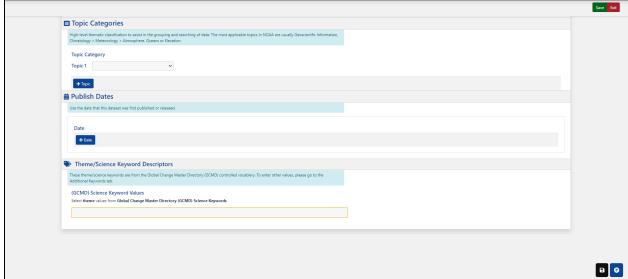


- CoMET defaults to Dataset Information tab
 - o Enter data into fields
 - o 'Internal COMET Record Name' is a required field



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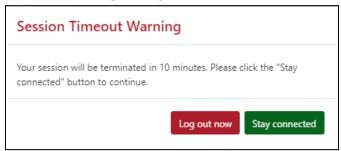


• Use tabs to navigate through form



• Save periodically as form will not save automatically

Note: If CoMET is left idle too long, session will time out and unsaved data will be lost User will receive Timeout Warning message

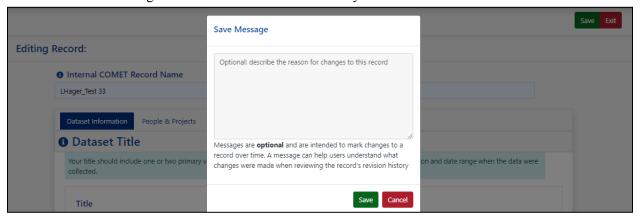


• Click 'Save' button at top right of page OR Save icon at bottom right of page





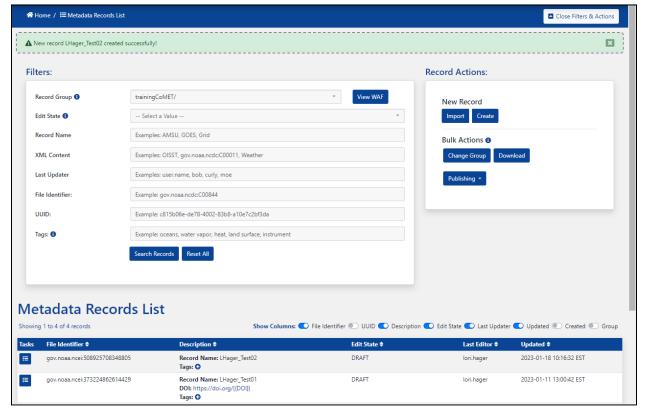
- Save Message appears
 - User has option to add reason for changes made to record
 - Comment is optional but strongly recommended
 - Save Messages are included in Revision History



Message appears 'New record . . . created successfully'



- Metadata Records List page reloads
 - o New record at top of Metadata Records List



Bulk Actions

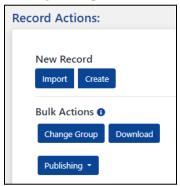
• Hover over blue and white 'i' for information about Bulk Actions

Change Group

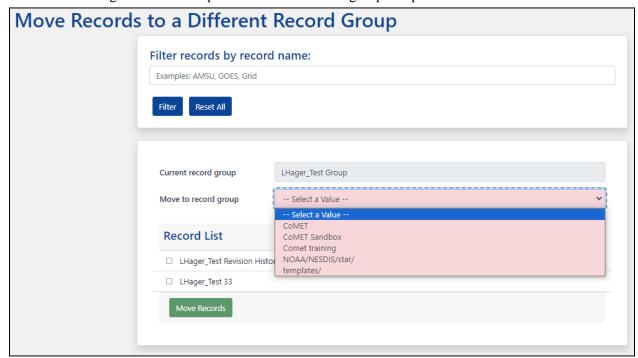
Note: Action available only to Group Manager user role User with Editor role will not see 'Change Group' in 'Record Actions' box

Move one or more record(s) from current Record Group to another managed by same Group Manager

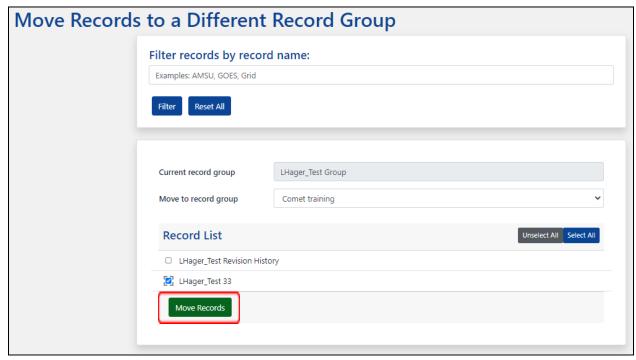
• In Record Actions panel, click 'Change Group'



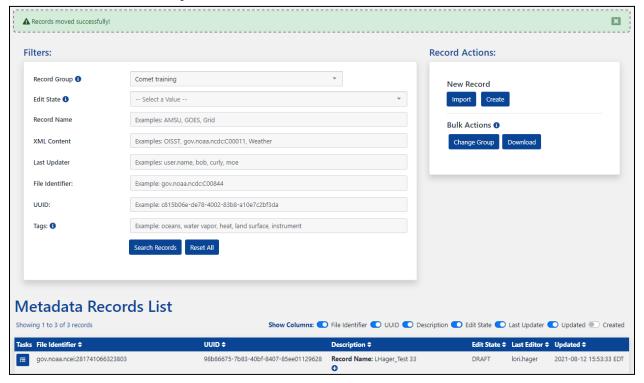
- 'Filter records by record name' is optional
- Select target Record Group from 'Move to record group' drop-down



- Check box(es) next to file(s) to be moved
- Click 'Move Records' at bottom of list



- 'Metadata Records List' of target page reloads
- Message appears 'Records moved successfully!'
- Moved record is at top of list



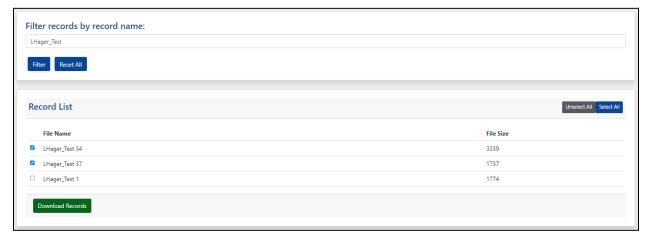
Download

Download one or more XML files from current Record Group to user's records

• In Record Actions panel, click 'Download'



- From 'Download Records in Bulk' page, select record(s) to be downloaded
 - o May filter records by record name
 - o May 'Select All' with button to right of 'Record List'
- Check box(es) next to file(s) to be downloaded
- Click Download Records



- Save to computer
 - o Records saved in Zip file

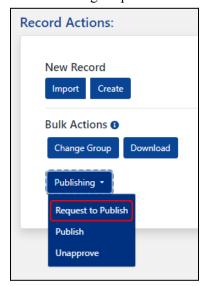
Publishing

Note: 'Publishing' drop-down menu displays only if record group has associated WAF User with Editor role will only see 'Request to Publish' in 'Publishing' drop-down

Request to Publish

Once record is complete, submit a request to have it published

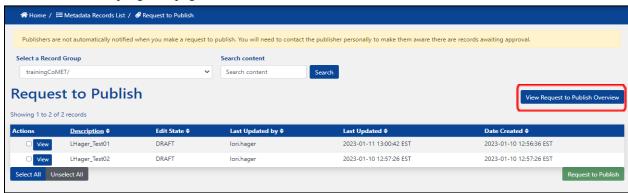
• Select 'Request to Publish' from Publishing drop-down



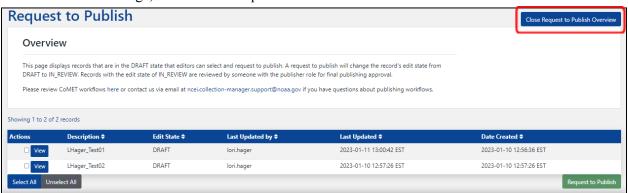
- Below 'Request to Publish' is a list of records eligible to be published
 - User may search for records by Content

Note: Publishers are not automatically notified when a 'Request to Publish' has been made User must notify publisher

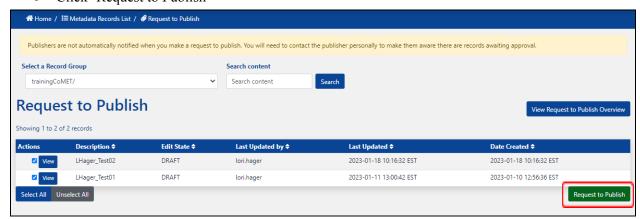
• To see overview of 'Request to Publish' function, click 'View Request to Publish Overview' button at top right of page



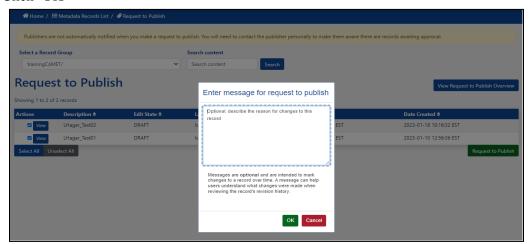
• To close message, click 'Close Request to Publish Overview' button



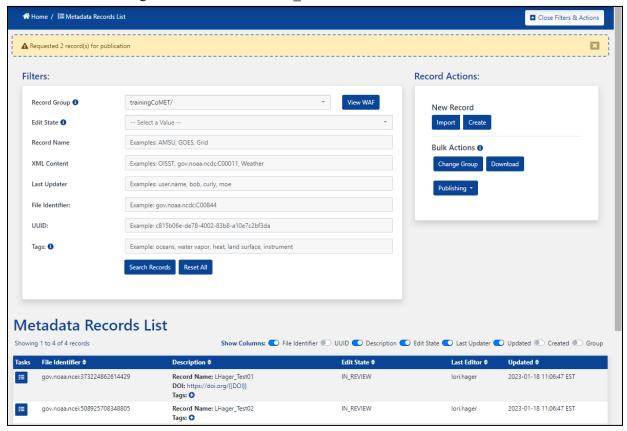
- Check box(es) next to record(s) to be published
- Click 'Request to Publish'



- Pop-up box requests 'Enter message for request to publish'
 - o Comment is optional but strongly recommended
- Click 'OK'



- Message appears 'Requested (#) record(s) for publication'
- Metadata Records page reloads
- Edit State changed from 'DRAFT' to 'IN REVIEW'



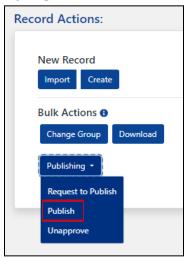
Note: User must notify Publisher of record(s) awaiting approval There are no automatic notifications from CoMET

Publish

Note: Action available only to Publisher and Group Manager user roles

Publish record(s)

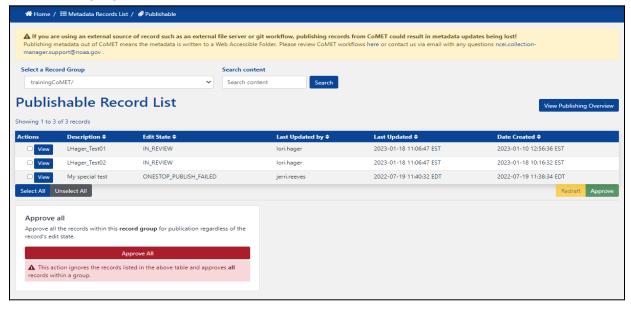
• Select 'Publish' from Publishing drop-down



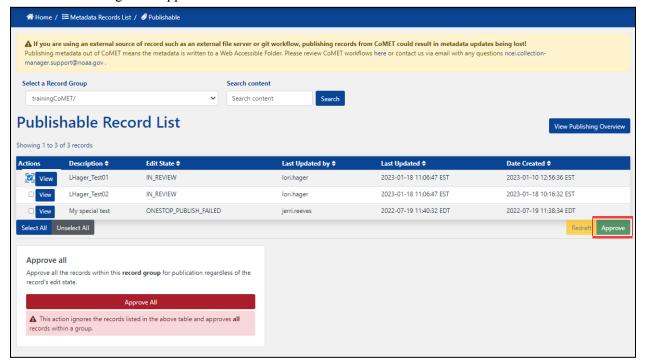
Records eligible to be published or republished are displayed

Note: Read warning in yellow message box about publishing from external sources

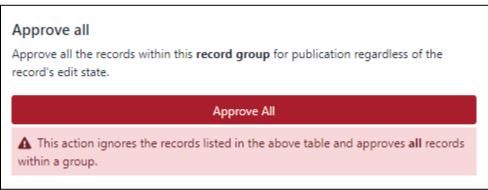
- For information about 'Redraft' and 'Approve', hover over their respective action buttons
 - At least one record box must be checked below 'Actions' heading (on left) for buttons to highlight and be clickable



- To approve publishing one or more records in Publishable Record List, check box(es) next to record(s)
 - Click green 'Approve' button



• To approve publishing all records in a record group, **regardless of record's edit state**, click red 'Approve All' button



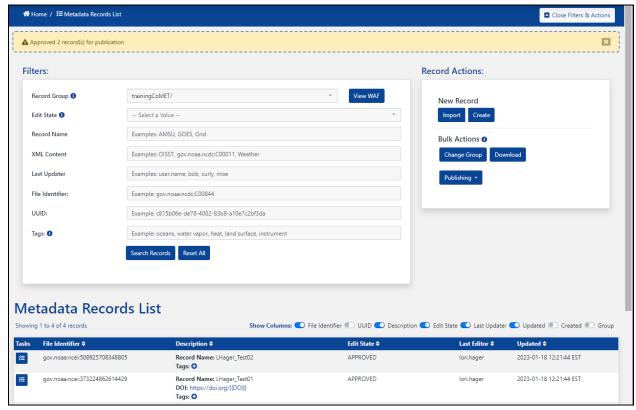
- Pop-up box requests 'Enter message for publishing'
 - o Comment is optional but strongly recommended
- Click 'OK'



Message appears 'Approved (#) record(s) for publication'



- Metadata Records page reloads
- Edit State changed to 'APPROVED'



- After a few minutes page refreshes
 - o If ISO data is valid, Edit State changes from 'APPROVED' to 'PUBLISH_PROCESSING'



o If ISO data is not valid, Edit State changes from 'APPROVED' to 'INVALID'



• Once data is corrected, record may be resubmitted for publishing

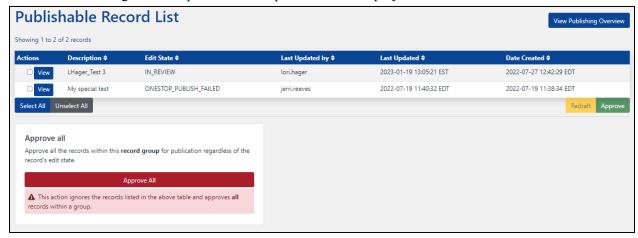
Redraft

Change Edit Status from 'IN REVIEW' back to 'DRAFT'

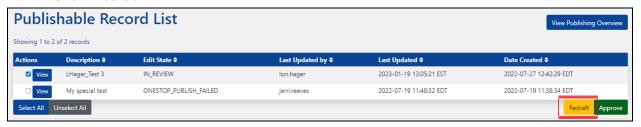
• Select 'Publish' from Publishing drop-down



Records eligible to be published or republished are displayed



- Check box(es) next to record(s) to whose Edit Status is to be changed back to 'DRAFT'
- Click 'Redraft'



- Pop-up box requests 'Enter message for publishing'
 - Comment is optional but strongly recommended
- Click 'OK'



• Message appears 'Rejected (#) record(s) for publication'



- Metadata Records page reloads
- Edit State changed from 'IN REVIEW' back to 'DRAFT'



Note: Publisher must notify Editor that record was rejected for publication

Unapprove

Note: Action available only to Publisher and Group Manager user roles

If, within a few minutes of approving a record to be published, publisher decides it should not be published, they may 'Unapprove' a record

Unapprove record(s)

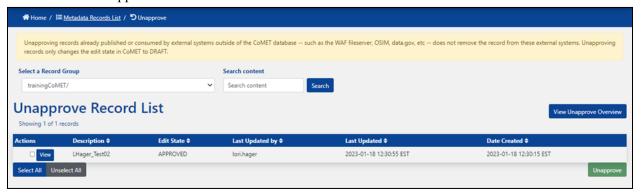
• Select 'Unapprove' from Publishing drop-down



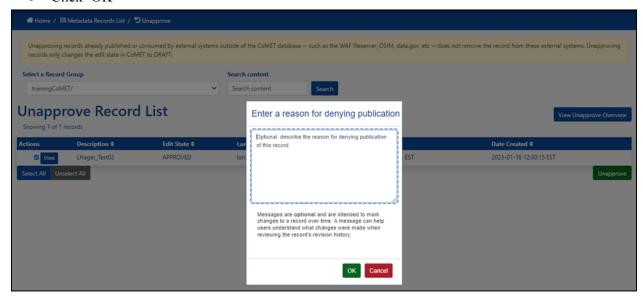
• Only records with Edit State of 'APPROVED' will display on 'Unapprove Record List'

Note: For information about Unapprove function, read message in yellow box

- Check box(es) next to record(s) to be unapproved
- Click 'Unapprove'



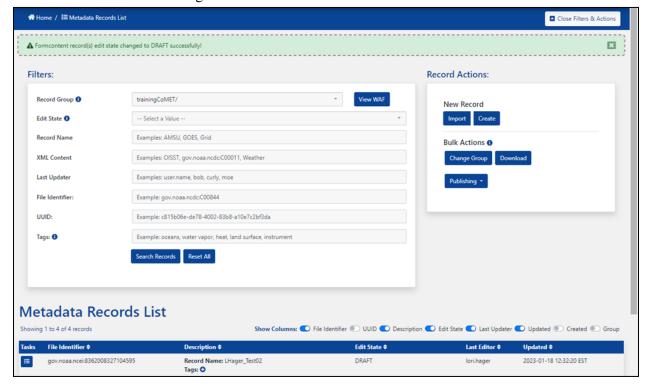
- Pop-up box requests 'Enter a reason for denying publication'
 - Comment is optional but strongly recommended
- Click 'OK'



• Message appears 'Formcontent record(s) edit state changed to DRAFT successfully!'

▲ Formcontent record(s) edit state changed to DRAFT successfully!

- Metadata Records page reloads
 - o Edit State changed to 'DRAFT'



Metadata Records List

- Metadata Records List is a table that meets all filtered requirements and allows various actions to be performed on each record
- User may select which columns to display
 - o Column titles list is to right of 'Show Columns'
 - Titles with blue buttons are displayed and titles with gray buttons are not
 - User clicks buttons to change columns to be displayed
 - 'Tasks' is always displayed



- To perform actions on a record, click task icon in 'Tasks' column for appropriate record
 - o To close Tasks list, click on task icon



- Edit
 - Make changes to record data
- o Manage
 - Replace File, create copies of records, review a record's revision history, make templates, and delete records
- View
 - Displays data in various formats
- > Assess
 - Confirms ISO and NOAA compliance
- o <u>Validate</u>
 - Validates data against ISO standard

Edit

Data Management Plan (DMP)

In development

Data Stewardship Maturity Questionnaire (DSMQ)

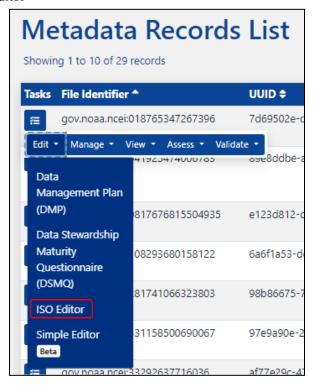
• See <u>DSMO</u> Edit instructions

ISO Editor

Note: When Editing a record, if 'No, use blank' was selected when the record was initially created, and user did not enter data into all of Required fields, user receives a 'Validation Failure' message and cannot Save record again until missing required data is entered

If 'Yes, populate with the NCEI template' was selected when record was initially created, user does not receive a 'Validation Failure' message, at all. User must still add missing data but they are not reminded of that by program

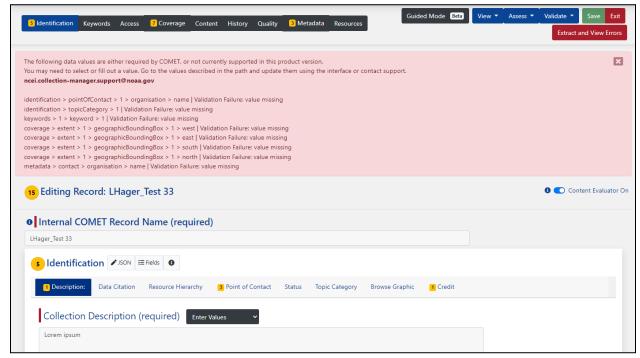
- On Metadata Records List panel, locate record to be edited and select 'Edit' drop-down from Tasks column
 - Select 'ISO Editor'



- Record opens in new tab
- Edit metadata, as desired
 - o <u>Insert Docucomp components</u>, as needed

If 'No, use blank' was selected when record initially created, and data is missing from Description tab, 'Collection Description' or 'Purpose' OR data is missing from Data Citation tab, 'Title'

- o Receive 'Validation Failure: value missing' message
- o 'Extract and View Errors' button will appear in top right corner

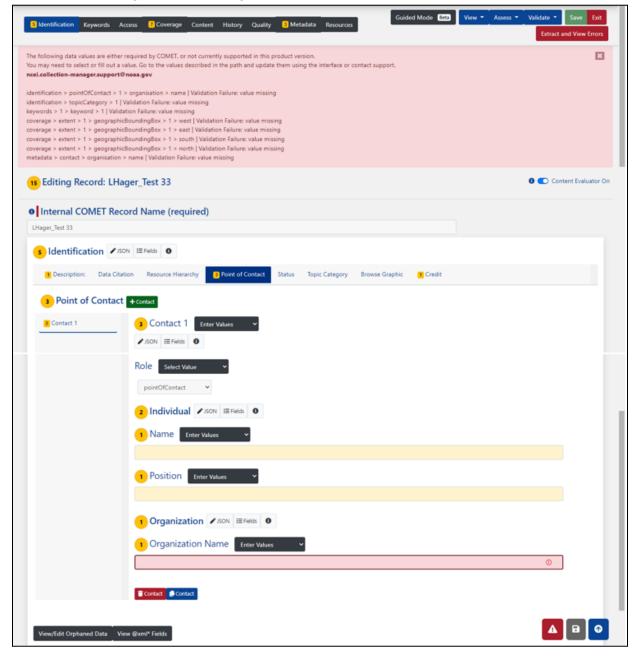


Extract and View Errors

• Click 'Extract and View Errors' in top right corner



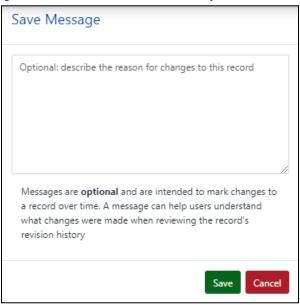
- Fields with errors are displayed
- First error is in Identification category (identification), Point of Contact sub-category (pointOfContant), 1 error (1), Organization field (organisation), Organization Name (name), and what is wrong value is missing



- Enter missing data
- Once all errors are fixed, click 'Close Errors'



- Editing Record page reloads
 - Make further edits, as necessary
- Click 'Save'
 - Save Message appears
 - User has option to add reason for changes made to record
 - Comment is optional but strongly recommended
 - Save Messages are included in Revision History



Message appears 'Document updated successfully'

Document updated successfully!

- Editing Record page reloads
- If 'Yes, populate with the NCEI template' was selected when record initially created, and data is missing from Description tab, 'Collection Description' or 'Purpose' OR data is missing from Data Citation tab, 'Title'
 - Will not receive 'Validation Failure: value missing' message and 'Extract and View Errors' button will not appear

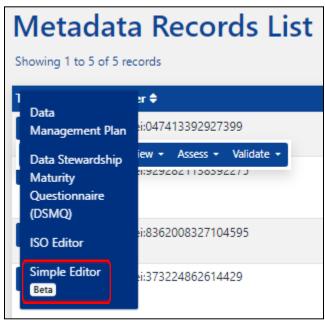
Note: No error messages or alerts are given if required data is not present in record User must confirm all data has been entered

Collaborative Editing

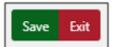
- Editors can edit only records within Record Groups to which they belong
- Records cannot be accessed by more than one editor at a time
- For 30 minutes after a record is saved, it becomes locked and cannot be accessed by another user
 - User who saved record may access it again without having to wait 30 minute time limit

Simple Editor (Beta)

- On Metadata Records List panel, locate record to be edited and select 'Edit' drop-down from Tasks column
 - Select 'Simple Editor'

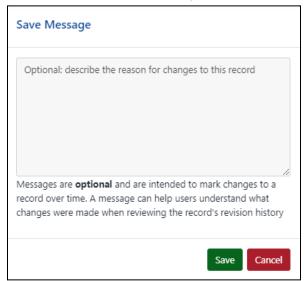


- Record opens in new tab
- Edit metadata as desired
- Click 'Save' button at top right of page OR Save icon at bottom right of page





- Save Message appears
 - o User has option to add reason for changes made to record
 - Comment is optional but strongly recommended
 - o Save Messages are included in Revision History



• Message appears 'Document updated successfully'

Document updated successfully!

Editing Record page reloads

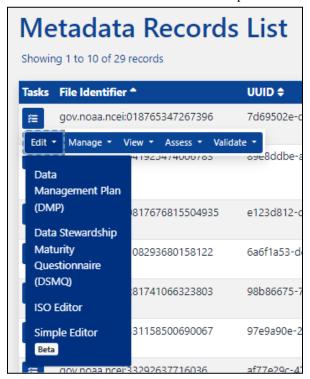
Docucomp Components

Docucomp manages reusable components (pieces of ISO XML) referenced by URLs within collection records, enabling many collections to use the same component, thereby increasing consistency and decreasing maintenance effort; also supports vocabulary services

Insert Components into CoMET's ISO Editor

Note:

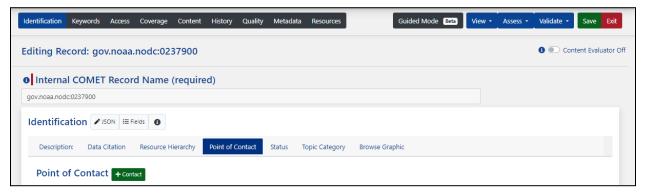
- There are many areas in CoMET's records where Docucomp Xlinks can be used
- CoMET does not resolve Xlinks
- ISO Editor cannot tell if component is inserted into appropriate field, user must verify
- Xlink will not resolve in published record if incorrect component is inserted or incorrect field is selected
- On Metadata Records List panel, locate record to be edited and select 'Edit' drop-down from its row
 - o Components can be inserted via 'ISO Editor' and 'Simple Editor'



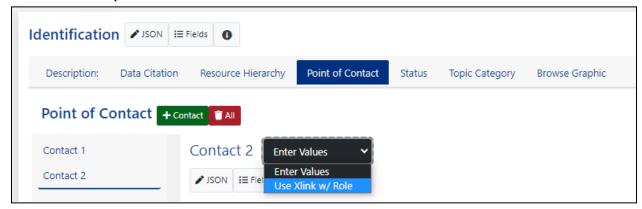
- Record opens in new tab
- Navigate to tab and field that corresponds to component

Note: Example shows how to insert a Point of Contact Xlink

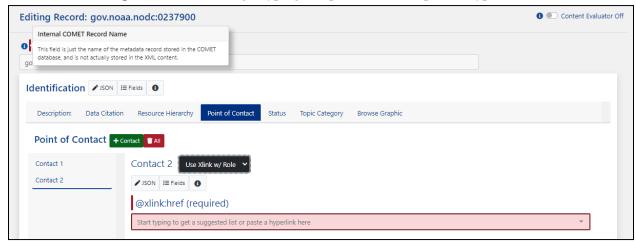
- Click 'Point of Contact' tab
 - Click '+Contact'



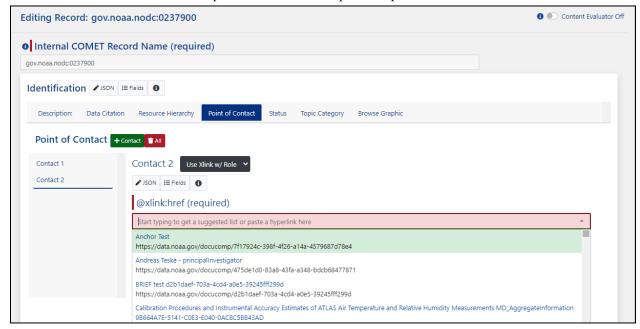
• In the drop-down box next to 'Contact 2' select 'Use Xlink w/ Role'



o In @xlink:href field, begin typing component name or paste a hyperlink in field



• Select correct component from autocomplete drop-down list



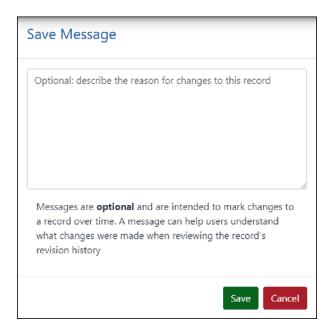
• In @xlink:title field, enter Component Name



• Click 'Save' button at top right of page



- Save Message appears
 - o User has option to add reason for changes made to record
 - Comment is optional but strongly recommended
 - o Save Messages are included in Revision History
- Click 'Save'



Message appears 'Document updated successfully!'

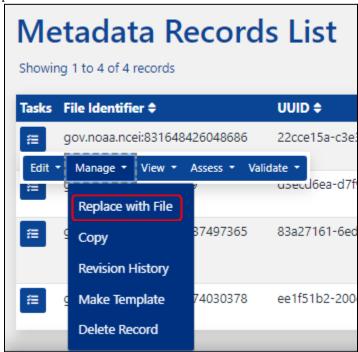
Document updated successfully!

Note: User may <u>View Components in XML</u>

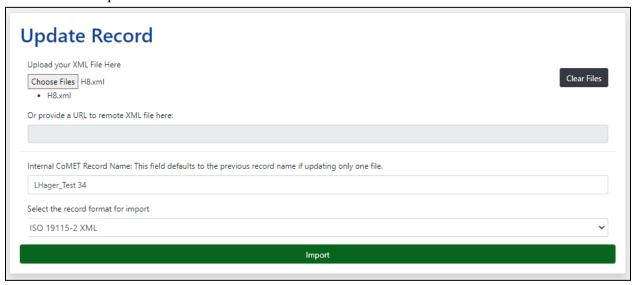
Manage

Replace with File

- To push changes to an already existing record
- On Metadata Records List panel, locate record to be replaced and select 'Manage' drop-down from Tasks column
 - Select 'Replace with File'



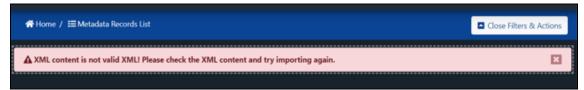
- Either click 'Choose Files' or enter a URL to select replacement file
- Click 'Import'



• Get message 'Metadata Record uploaded successfully!'



- If XML is not valid, receive error message
 - o Check XML and try importing again



Copy

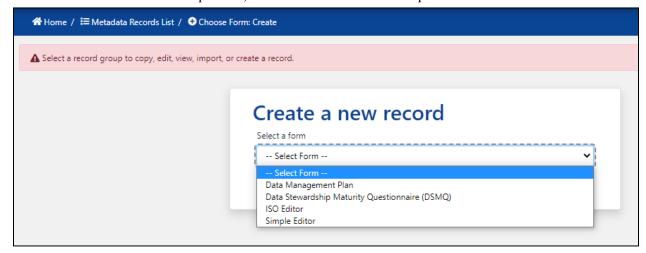
- If a new record is similar to an existing record, it may be more efficient to make a few changes to a copy
- Users can create templates for records with consistently similar information and copy them for each new record creation

Note: User may prefer to use 'Make Template' function instead

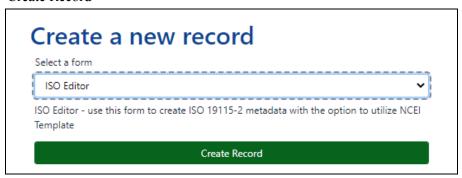
- Can use record in any Edit State DRAFT, IN REVIEW, or PUBLISH
- Edit State for copy will be DRAFT, regardless of original's Edit State
- On Metadata Records List panel, locate record to be copied and select 'Manage' drop-down from Tasks column
 - o Select 'Copy'



- New tab opens
- From 'Select Form' drop-down, select 'ISO Editor' OR 'Simple Editor'



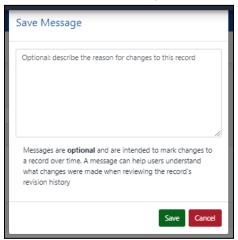
• Click 'Create Record'



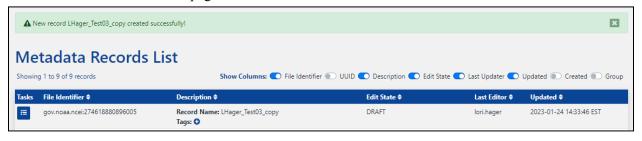
- Identical record created
- Editing page for copy opens
- If form is to have a different title, change it in 'Internal COMET Record Name' field
- Once changes to record are complete, click 'Save'



- Save Message appears
 - User has option to add reason for changes made to record
 - Comment is optional but strongly recommended
 - Save Messages are included in Revision History



- Message appears 'New record . . . created successfully!'
- Metadata Records List page reloads



Revision History

- On Metadata Records List panel, locate record and select 'Manage' drop-down from Tasks column
 - Select 'Revision History'

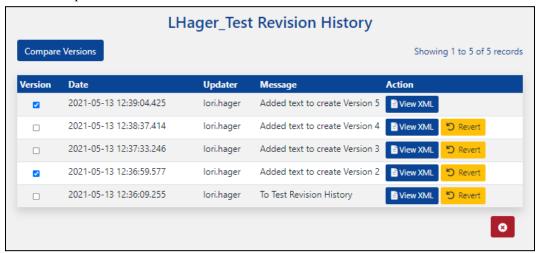


- Each time a record is saved, Date and Updater are noted
 - If a Message was saved, message is also displayed

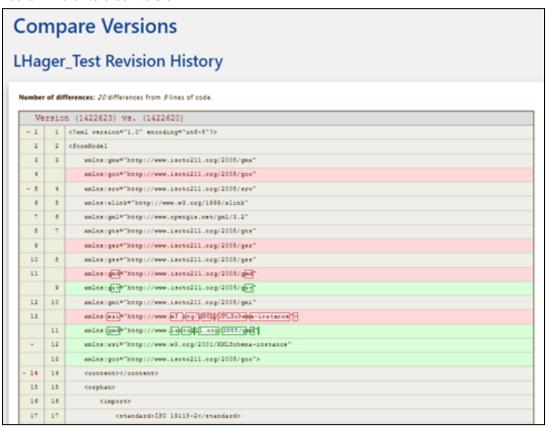


Compare Versions

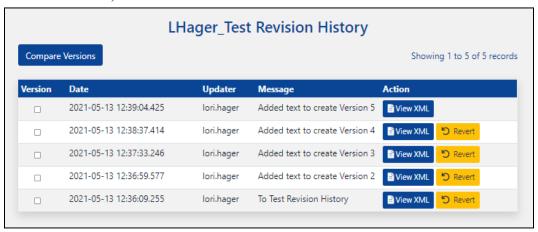
- Check Version boxes of records to be compared
 - Clicking red 'X' in bottom right corner will deselect Version box(s)
- Click 'Compare Versions'



 Below 'Version', numbers in left column refer to more recent version and numbers in right column refer to older version



- XML may be viewed from Revision History page
 - o Below Action, click 'View XML'



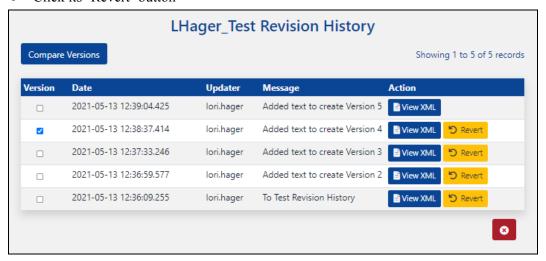
XML for selected version opens in new tab

```
This XML file does not appear to have any style information associated with it. The document tree is shown below.

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Undo a Change By Reverting To Prior Version

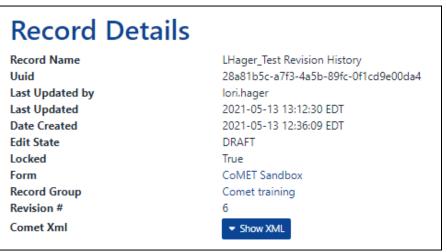
- Recall an earlier version and make it current version
 - On Revision History page, check appropriate Version box
 - Clicking red 'X' in bottom right corner will deselect Version box
 - o Click its 'Revert' button



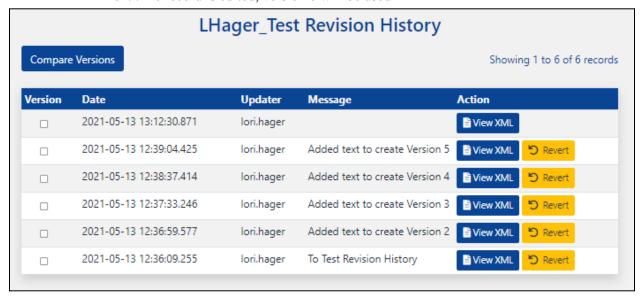
• Click 'OK'



Page opens with Record Details



- Revision # is 6
 - Record had 5 versions
 - Version numbers were 1 through 5, with 5 being most recent (counting from bottom up)
 - Version 4 was recalled
 - Copy of version 4 became version 6
 - Next time record is edited, version 6 will be used



Make Template

- If users are going to create records with consistently similar information, they can create a Template
 - 'Make Template' function is different from 'Copy' function
 - o If template created from Make Template, Edit State will be TEMPLATE
 - If template created from Copy, Edit State will be DRAFT
 - Only records with Edit State of TEMPLATE will be ignored by Publish function APPROVE ALL

Note: 'Make Template' can be used on records with any Edit State

- On Metadata Records List panel, locate record to be changed to template and select 'Manage' drop-down from Tasks column
 - Select 'Make Template'



Record's Edit State is changed to 'TEMPLATE'

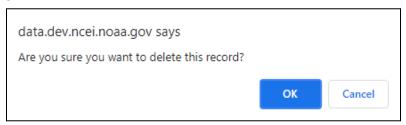


Delete Record

- On Metadata Records List panel, locate record to be deleted and select 'Manage' drop-down from Tasks column
 - Select 'Delete Record'



- Confirmation message appears
 - o Click 'OK'



Message appears 'Record was removed successfully'

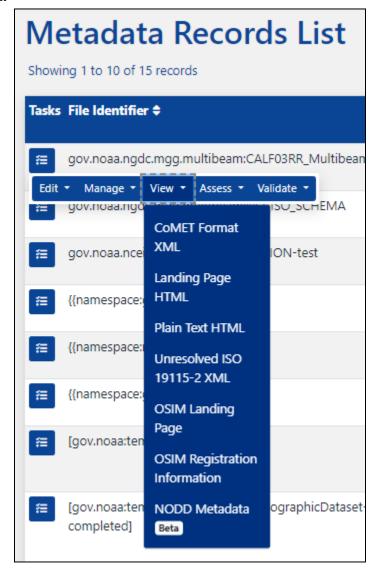


• Metadata Records List page reloads

View

Contents of record may be viewed in various ways

 On Metadata Records List panel, locate record to be viewed and select 'View' drop-down from Tasks column



CoMET Format XML

Internal format-neutral representation of descriptive information about the collection, includes related DMP and DSMQ information

Example:

```
This XNLL file does not appear to have any style information associated with it. The document tree is shown below:

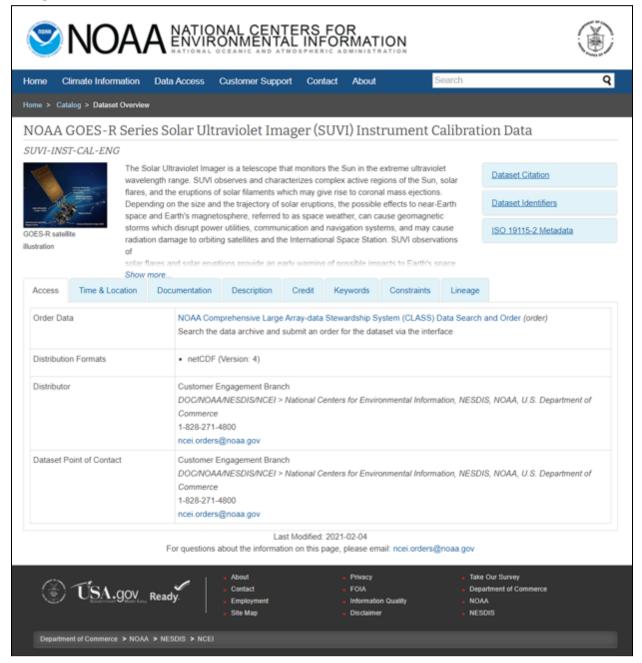
**formeriods whits ggo-"ttp1//www.isocill.org/labs/ggor walminings-"ttp1//www.isocill.org/labs/ggor" and signi-"ttp1//www.isocill.org/labs/ggor walminings-"ttp1//www.isocill.org/labs/ggor walminings-"ttp1//www.isocill.org/labs/ggor walminings-"ttp1//www.isocill.org/labs/ggor walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//www.isocill.org/labs/ggor/walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"ttp1//walminings-"tt
```

Landing Page HTML

HTML rendering of unresolved metadata content and how it will look on NCEI's Geoportal

• Xlinks are not resolved in this view

Example:



Plain Text HTML

Plain text rendering of unresolved metadata content, which may include elements not presented on Landing Page HTML

Example:

```
reference System Info\\
identificationInfo
 contentInfo
distributionInfo
dataQualityInfo
dataQualityInfo
dataQualityInfo
metadataMaintenance
 NOAA JPSS Visible Infrared Imaging Radiometer Suite (VIIRS) Snow Cover Environmental Data Record (EDR) from NDE
    fileIdentifier: gov.noaa.ncdc:C01436
language: eng; USA
characterSet: (MD_CharacterSetCode) utf8
    hierarchyLevel: (MD_ScopeCode) dataset
       organisationName: DOC/NOAA/NESDIS/NCEI > National Centers for Environmental Information, NESDIS, NOAA, U.S. Department of Commerce
       positionName: ISO 19115 Metadata Contact
       contactInfo: (CI Contact
         phone: (Cl
           voice: 1-828-271-4800
facsimile: 1-828-271-4876
           deliveryPoint: 151 Patton Avenue
deliveryPoint: Veach-Baley Federal Building, Room 468
            city: Asheville
            administrativeArea: NC
           postalCode: 28801-5001
            country: USA
            electronicMailAddress: ncei.orders@noaa.gov
         onlineResource: (CI_OnlineResource)
           linkage: https://www.ncei.noaa.gov
           protocol: HTTPS
            applicationProfile: Web Browser
            name: NOAA National Centers for Environmental Information (NCEI)
           description: NCEI home page with information, data access and contact information function: (CI_OnLineFunctionCode) information
         hoursOfService: 8:00 - 6:00 Eastern
    role: (CI_RoleCode) pointOfContact
dateStamp: 2019-05-29
    metadata Standard Name: ISO 19115-2 Geographic Information - Metadata - Part 2: Extensions for Imagery and Gridded Data metadata Standard Version: ISO 19115-2:2009(E)
    referenceSystemInfo: (MD ReferenceSystem)
       referenceSystemIdentifier: (RS_Identifier)
         authority: (CI Citation)
            title: EPSG Geodetic Parameter Dataset Registry
            date: (CI_Date)
date: 2008-11-12
                               _DateTypeCode) publication
              dateType: (CI
            citedResponsibleParty: (CI_ResponsibleParty)
organisationName: International Association of Oil and Gas Producers (OGP) Geomatics Committee
                 onlineResource: (CI_OnlineResource)
                   linkage: http://www.epsg-registry.org
                   applicationProfile: Data Search Application
                   name: EPSG Geodetic Parameter Dataset Registry Application
```

Unresolved ISO 19115-2 XML

Representation of unresolved ISO 19115-2 metadata content represented in ISO 19139-2, which is XML implementation of ISO 19115-2 content standard

Example:

```
This XXAL file does not appear to have any style information suscessed with it. The document tree is shown below:

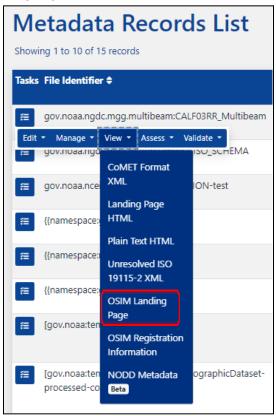
**equility/invalidation and interface (1978) and interface (19
```

OSIM Landing Page

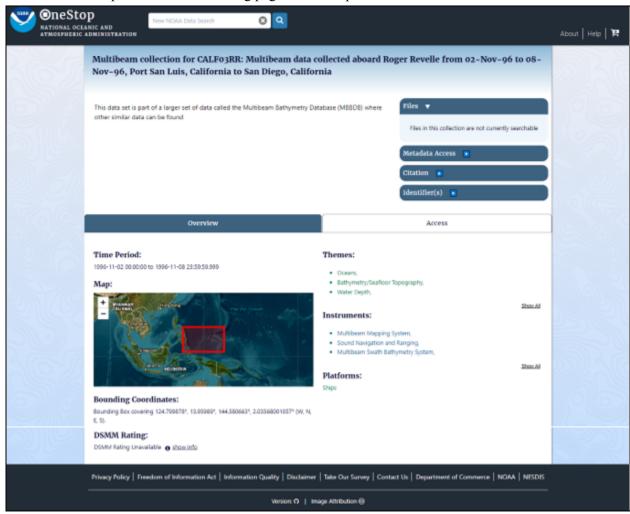
If record's Edit State is 'WAF_PUBLISH_PASS, OSIM_PUBLISH_PASS', user may view its OneStop Landing Page



- On Metadata Records List panel, select 'View' drop-down from Tasks column
 - Select 'OSIM Landing Page'



• New tab opens to record's landing page in OneStop

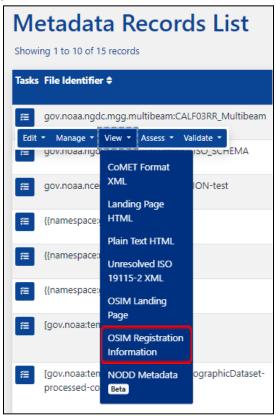


OSIM Registration Information

If record's Edit State is 'WAF_PUBLISH_PASS, OSIM_PUBLISH_PASS', user may view its OneStop Registration Information page



- On Metadata Records List panel, select 'View' drop-down from Tasks column
 - Select 'OSIM Registration Information'



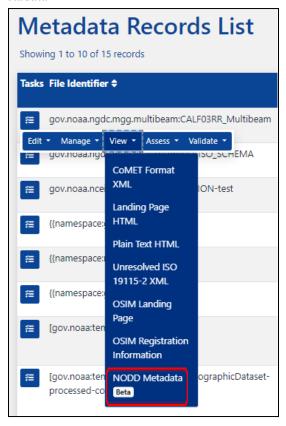
• New tab opens to record's registration information page in OneStop

```
// 20230705105653
              // https://data-prod.ncei.noaa.gov/onestop/api/registry/metadata/collection/comet/1b72bf4f-d446-4d37-9507-bc3dff3e0559
2
3
                                                                                                                                                                                                                                                                                                                                       RBW
4 * {
5 🔻
                   "links": {
6
                        "parsed": "http://data-prod.ncei.noaa.gov/onestop/api/registry/metadata/collection/comet/1b72bf4f-d446-4d37-9507-
              bc3dff3e0559/parsed",
                        "xml": "http://data-prod.ncei.noaa.gov/onestop/api/registry/metadata/collection/comet/1b72bf4f-d446-4d37-9507-
              bc3dff3e0559/raw/xml",
                        "self": "http://data-prod.ncei.noaa.gov/onestop/api/registry/metadata/collection/comet/1b72bf4f-d446-4d37-9507-
8
              bc3dff3e0559"
9
10 🔻
                   "data": {
11
                        "id": "1b72bf4f-d446-4d37-9507-bc3dff3e0559",
12
                         "type": "collection",
                         "attributes": {
13 🔻
14
                             "rawJson": null,
15
                              "rawXml": "<gmi:MI_Metadata xmlns:gmi=\"http://www.isotc211.org/2005/gmi\"
              xmlns:gco=\\"http://www.isotc211.org/2005/gco\" xmlns:gmd=\\"http://www.isotc211.org/2005/gmd\" xmlns:gmd=\\"http://www.isotc211.org/2005/gmd" xmlns:gmd=\\"http://www.isotc211.org/2005/gmd=\\"http://www.isotc2
              xmlns:gml=\"http://www.opengis.net/gml/3.2\" xmlns:gmx=\"http://www.isotc211.org/2005/gmx\"
              xmlns:gsr=\"http://www.isotc211.org/2005/gsr\" xmlns:gss=\"http://www.isotc211.org/2005/gss\"
               xmlns:gts=\"http://www.isotc211.org/2005/gts\" xmlns:xlink=\"http://www.w3.org/1999/xlink\"
              xmlns:xsi=\"http://www.w3.org/2001/XMLSchema-instance\" xsi:schemaLocation=\"http://www.isotc211.org/2005/gmi
              \label{lem:https://data.noaa.gov/resources/iso19139/schema.xsd\\ "uuid=""1b72bf4f-d446-4d37-9507-bc3dff3e0559">\r\n
              \label{lem:condition} $$\gcd: fileIdentifier \r\n & \gco: CharacterString \gco: CharacterString \r\n & \
              <gmd:language>\r\n <gco:CharacterString>eng; USA</gco:CharacterString>\r\n 
              <gmd:MD_CharacterSetCode</pre>
              codeList=\"https://data.noaa.gov/resources/iso19139/schema/resources/Codelist/gmxCodelists.xml#MD_CharacterSetCode\"
              codeListValue=\"utf8\">utf8</gmd:MD_CharacterSetCode>\r\n </gmd:characterSet>\r\n <gmd:hierarchyLevel>\r\n
              codeList=\"https://data.noaa.gov/resources/iso19139/schema/resources/Codelist/gmxCodelists.xml#MD ScopeCode\"
              codeListValue=\"dataset\">dataset</gmd:MD ScopeCode>\r\n </gmd:hierarchyLevel>\r\n <gmd:contact>\r\n
              <gco:CharacterString>DOC/NOAA/NESDIS/NCEI &gt; National
                                                                                                                      Information, NESDIS, NOAA, U.S. Department of Commerce</gco:CharacterString>\r\n
              Centers for Environmental\r\n
                                                                                                   <gmd:positionName>\r\n
</gmd:positionName>\r\n
                          </gmd:organisationName>\r\n
                                                                                                                                                                                <gco:CharacterString>ISO 19115 Metadata
              Contact</gco:CharacterString>\r\n
                                                                                                                                                                                <gmd:contactInfo>\r\n
                                                                                                                                                                                                                                                    <gmd:CI_Contact>\r\n
                                                                        <gmd:CI Telephone>\r\n
                                                                                                                                                                  <gmd:voice>\r\n
                                                                                                                                                                                                                                                <gco:CharacterString>1-828-271-
              <pmd:phone>\r\n
```

NODD Metadata (Beta)

The NODD Metadata view enables users to preview how their ISO metadata will translate into a YAML file, which is used by cloud service providers in the NODD Program. This view only applies to dataset collections that are included in the NODD Program.

- On Metadata Records List panel, select 'View' drop-down from Tasks column
 - Select 'NODD Metadata'



Example:

```
UpdateFrequency: asNeeded
Name: NOAA JPSS Visible Infrared Imaging Radiometer Suite (VIIRS) Snow Cover Environmental
  Data Record (EDR) from NDE
Description: This dataset contains a high quality operational Environmental Data Record
  (EDR) of snow cover from the Visible Infrared Imaging Radiometer Suite (VIIRS) instrument
  onboard the Suomi-NPP satellite and is produced by the NOAA Satellite and Information
  Service (NESDIS). This product provides both binary (snow or no-snow) and fractional
  snow cover for cloud-free areas during daytime. The product also includes quality
  information which provides support information on the quality of snow retrievals.
  The algorithm utilizes VIIRS visible bands I1 (0.640 micron), I2 (0.865 micron), I3 (1.61 micron), I4 (3.74 micron), and I5 (11.5 micron) at a spatial resolution
  of 375 meters. VIIRS Snow Cover products distributed by the NESDIS Data Exploitation
  system (NDE) and obtained from the Comprehensive Large-Array Stewardship System
  (CLASS) are distributed in single 86-second granules in NetCDF-4 format with metadata
  attributes included.
Documentation: https://doi.org/10.7289/V5M043MH
Contact: 'Email ncei.orders@noaa.gov Phone 1-828-271-4800 Fax 1-828-271-4876 Online
Resource NOAA National Centers for Environmental Information (NCEI) https://www.ncei.noaa.gov '
ManagedBy: DOC/NOAA/NESDIS/NCEI > National Centers for Environmental Information,
  NESDIS, NOAA, U.S. Department of Commerce
License: Open Data. There are no restrictions on the use of this data. Use of the
  data should cite NOAA and NESDIS/NCEI as the dataset creator.
Tags:
- climate
- weather
Resources:
- Type:
  Description: ''
  Region:
  ARN: '
DataAtWork:
  Publications:
    AuthorName: NOAA - NESDIS - NCEI
    Title: NOAA JPSS Visible Infrared Imaging Radiometer Suite (VIIRS) Snow Cover
      Environmental Data Record (EDR) from NDE
    URL: https://www.ncei.noaa.gov/
```

View schema in YAML preview here

Assess

Contents of record may be assessed against various rubrics

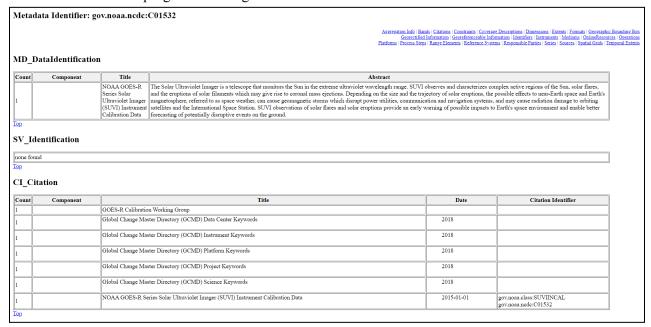
• On Metadata Records List panel, locate record to be assessed and select 'Assess' drop-down from its row



Component Analysis

Shows information based on ISO XML tag

- New tab opens
- Click link in top right corner to go to its data



CSW Rubric

Identifies ISO metadata elements that support the Open Geospatial Consortium Catalog Services for the Web (CSW) Specification

• New tab opens

ISO 19115 Catalog Services for the Web Report

This report identifies ISO metadata elements that support the Open Geospatial Consortium Catalog Services for the Web (CSW) Specification. The elements are listed in three groups: Core Queryables, Core Returnables, and Additional Queryables. The Rubric at the top of the report summarizes the results. Each spiral is represented by a row in the rubric. The columns show the % of the elements in that spiral that exist in the record. Click the spiral name for more details. This report is produced using this stylesheet. Please contact Ted Habermann if you have questions or suggestions.

Title: NOAA GOES-R Series Extreme Ultraviolet and X-ray Irradiance Sensors (EXIS) Instrument Calibration Data

Total Spiral Score: 29/36

Spiral	None	1-33%	34-66%	67-99%	All
Core Queryables					
Core Returnables					
Additional Queryables					

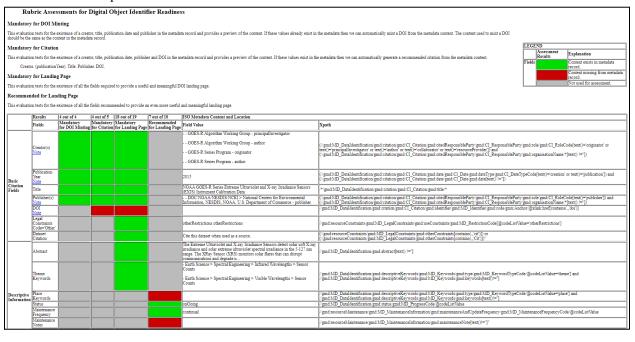
Core Queryables Score: 10/12

The Open Geospatial Consortium Catalog Services for the Web (CSW) standard defines 12 "Core Queryables" that must be supported in any compliant implementation. Profiles of CSW map these queryables to concepts and xPaths for particular metadata dialects.

Score	Attribute (Count)	Description	Path
1	Subject	Keywords, usually from a shared vocabulary, that describe the topic or theme of the resource. More	/*/gmd:identificationInfo/*/gmd:descriptiveKeywords/gmd:MD_Keywords[gmd:type="theme"]/gmd:keyword/gco:CharacterString
1	Subject Thesaurus	A citation to the source for the subject (theme) keywords. This field is not included in the CSW Specification but it is important when keywords from a shared vocabulary are used.	/*/gmd:identificationInfo/*/gmd:descriptiveKeywords/gmd:MD_Keywords[gmd:type='theme']/gmd:thesaurusName/gmd:Cl_Citation/gmd:title/gco:CharacterString
1	Title	A short description of the resource. The title should be descriptive enough so that when a user is presented with a list of titles the general content of the data set can be determined. More	/*/gmd.identificationInfo/*/gmd:citation/gmd:CI_Citation/gmd.title/gco:CharacterString
1	Abstract	A summary of the content of the resource.	/*/gmd:identificationInfo/*/gmd:abstract/gco:CharacterString
1	AnyText	A target for full-text search of character data types in a catalogue.	Many text paths

DOI Rubric

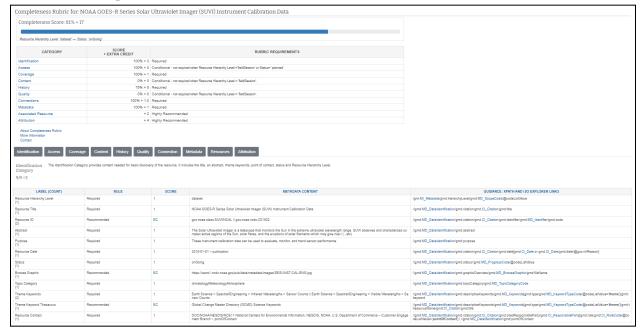
- Mandatory for DOI Minting
 - This evaluation tests for the existence of a creator, title, publication date, and publisher in the metadata record and provides a preview of the content
- Mandatory for Citation
 - This evaluation tests for the existence of a creator, title, publication date, publisher and DOI in the metadata record and provides a preview of the content
- Mandatory for Landing Page
 - This evaluation tests for the existence of all the fields required to provide a useful and meaningful DOI landing page
- Recommended for Landing Page
 - This evaluation tests for the existence of all the fields recommended to provide an even more useful and meaningful landing page
- New tab opens



ISO Rubric V2

Tool to confirm if a record adheres to NOAA metadata best practices Displays 'Completeness Score', as well as scores for each category

New tab opens



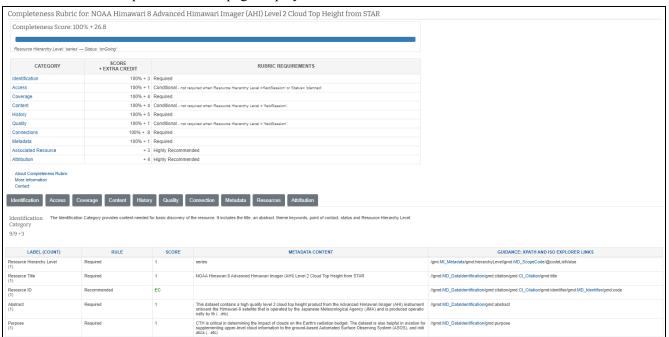
OneStop Readiness

User Guide for Data Managers: OneStop Data and Metadata Improvement Tier Guidance v2.1

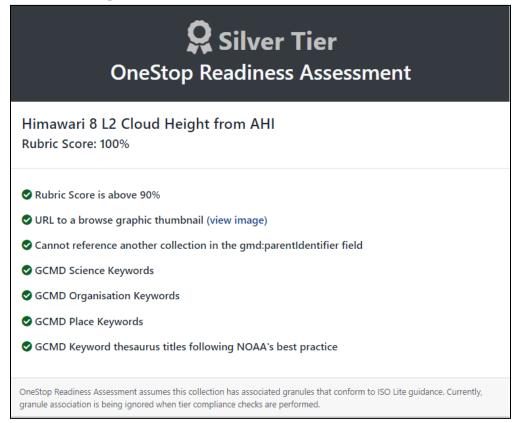
- If 'Rubric V2' has not already been run for record, message appears 'You need to run the rubric assessment for this record, please do that and refresh this page.'
 - o Click 'Run Rubric V2' button in message



• Record's Completeness Score page displays



- Close Completeness Score tab and on Metadata Records List panel, locate same record and select 'Assess' drop-down from its row
 - Select 'OneStop Readiness' to view assessment



Validate

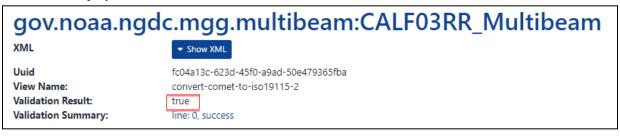
Validate ISO

A metadata record can be validated using XML Schema Definition (XSD)

- On Metadata Records List panel, locate record to be validated and select 'Validate' drop-down
 - Select 'Validate ISO'



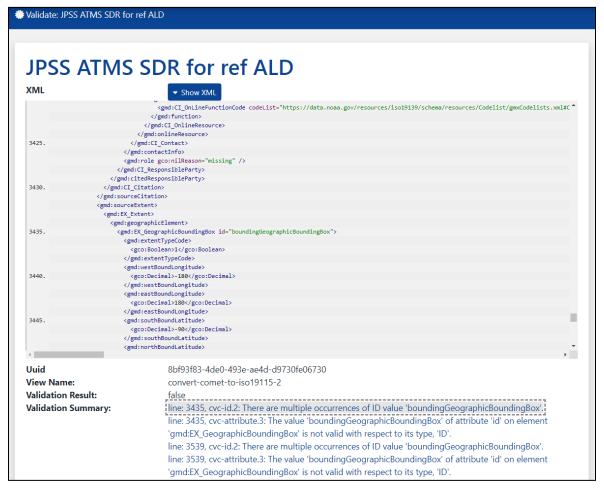
- When validation run finishes, 'Validate ISO' page opens in new tab
 - If record is compliant with ISO XSD schema (no issue is found) 'Validation Result:' field displays 'true'



- If record is not compliant with ISO, error messages are shown with line numbers
 - Error message lines are links



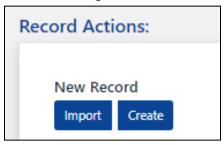
- At 'XML', click 'Show XML' to view all XML code
- At 'Validation Summary', click line link to view XML code for error
 - XML code appears above text
- User must refer to ISO Editor form to correct listed errors



Data Stewardship Maturity Questionnaire (DSMQ)

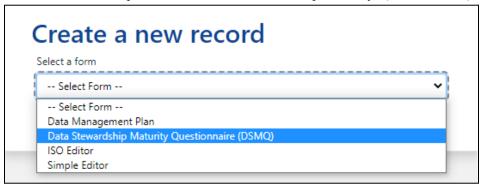
New Record

New DSMQ records are created one at a time using 'Create' button

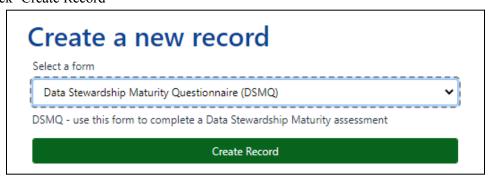


Create

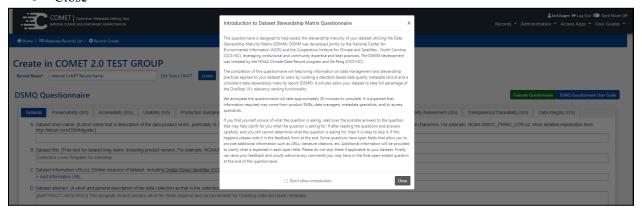
- In Record Actions panel, click 'Create'
- From 'Select a From' dropdown, select 'Data Stewardship Maturity Questionnaire (DSMQ)'



• Click 'Create Record'



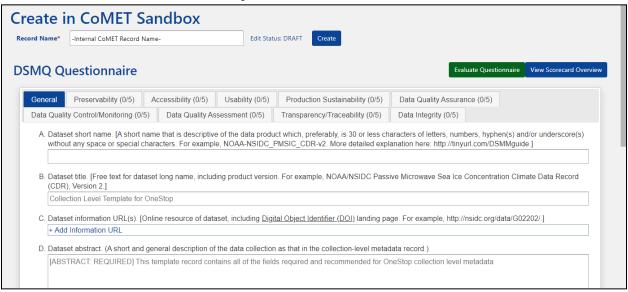
- Message box with 'Introduction to Data Stewardship Matrix Questionnaire' appears
 - o To not have message box appear again, check 'Don't show introduction' at bottom of box
- Close



• CoMET/DSMQ defaults to General tab

Note: User may select blue 'Create' button at top center of page or bottom center of page at any point after entering a 'Record Name'

• All fields in all tabs must be completed



- At C., click 'Add Information URL'
 - o Enter URL in field
 - Click red trash can to delete URL



C. Dataset information URL(s). [Online resource of dataset, including <u>Digital Object Identifier (DOI)</u> landing page. For example, http://nsidc.org/data/G02202/.]

+ Add Information URL

• Click 'Next' at bottom of page to move to next tab



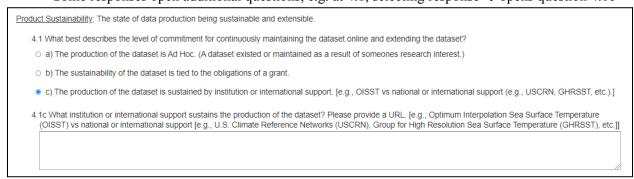
• OR go back to top of page and select desired tab



Tooltips with additional information will appear when user hovers cursor over underlined text



• Some responses open additional questions, e.g. at 4.1, selecting response 'c'opens question 4.1c



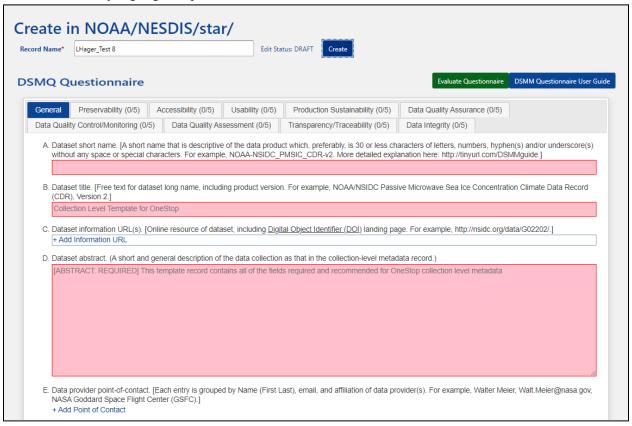
• To save initial data, click 'Create' at top of page



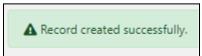
o Or click 'Create' at bottom of page



- User may go back later to edit record
- If data is missing from 'Dataset Short Name', 'Dataset Title' or 'Dataset Abstract' fields, fields will briefly highlight as pink



Message appears 'Record created successfully'



- Metadata Records List page reloads
 - New record at top of Metadata Records List



Edit

- On Metadata Records List panel, locate record to be edited and select 'Edit' drop-down from its row
 - Select 'Data Stewardship Maturity Questionnaire (DSMQ)'



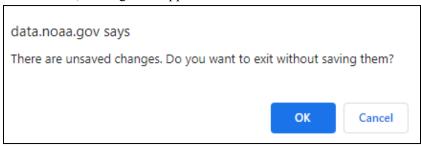
- Record opens in new tab
- Edit Metadata as desired
- Click 'Save' at top right of page or bottom of page



- Message appears 'Record updated'
- Editing Record Page Reloads



- If 'Exit' was selected and no changes made to record, page reloads to Metadata Records List
- If changes were made, message box appears



- To exit without saving changes, click OK
- To save changes, click Cancel, then Save

Evaluate Questionnaire

- User may utilize 'Evaluate Questionnaire' functionality at any point in Editing process to receive a maturity score for each section of questionnaire
 - o Click 'Evaluate Questionnaire'



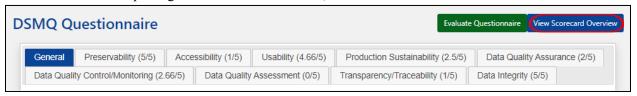
- Each tab displays its Evaluation score
 - All questions in a tab must be answered to produce a score



• If record originally created in ISO Editor - Record Name, Dataset Title, and Dataset Abstract are automatically entered in DSMQ record

View Scorecard Overview

To aid in interpreting the results of assessment, click 'View Scorecard Review'



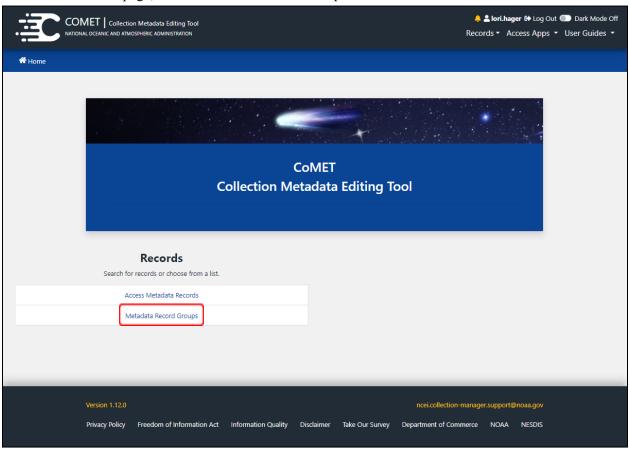
• Data Stewardship Maturity Matrix scoreboard opens

Overview of Data Stewardship Maturity Matrix with Key Components, Maturity Scale, and Acceptance Criteria. This scoreboard is useful for interpreting the results of your assessment Document ID: NCDC-CICS-SMM_0001 Version: Rev. 1. 12/09/2014 **Dataset Name** Stewardship Maturity Matrix for Digital Environmental Data Products Data Quality Level 1 – Ad Hoc Not Managed Publicly available
Direct file download (e.g.,
via anonymous FTP server) mpling and analysis are regular in time and space Level 2 -Minimal metrics defined & implemented Managed Limited Level 3 -Intermediate Limited data server performance Granule/file level searchable Level 3+ Level 3+ Limited data quality

- Tab headings are in dark blue row across top of scoreboard
- Levels of completeness are in green column on left
- Table is an interpretation of level of each section

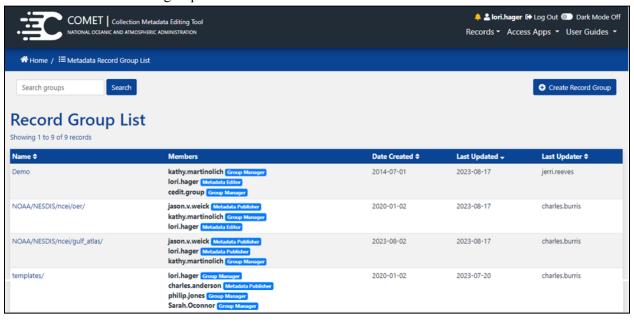
Metadata Record Groups

• From Home page, select 'Metadata Record Groups'



Users May Have Different Roles For Different Record Groups

- For example, in 'Record Group List', below 'Members' heading see username lori.hager
 - o In 'Demo' and 'NOAA/NESDIS/ncei/oer', user lori.hager has 'Metadata Editor' role
 - User can create, edit, and delete records, among other actions, for this record group
 - User cannot perform actions exclusive to Publishers or Group Managers
 - In 'NOAA/NESDIS/ncei/gult atlas', user lori.hager has 'Metadata Publisher' role
 - User can publish records, among other actions, for this record group
 - User cannot perform actions exclusive to Group Managers
 - o In 'templates/', user lori.hager has 'Group Manager' role
 - User may create record groups, add or remove group members, among other actions, for this record group



Create a Record Group

Note: Any user role may create a record group User will be Group Manager for record group created

• Click 'Create Record Group'



- Enter Record Group name in 'Name' field
- 'Description' field is optional
- Click 'Create'



• Get message 'Record created'



Delete a Record Group

Note: Action available only to Group Manager user role

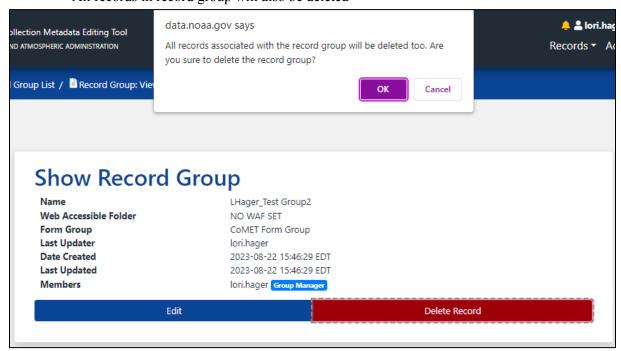
• From 'Record Group List', select record group to be deleted



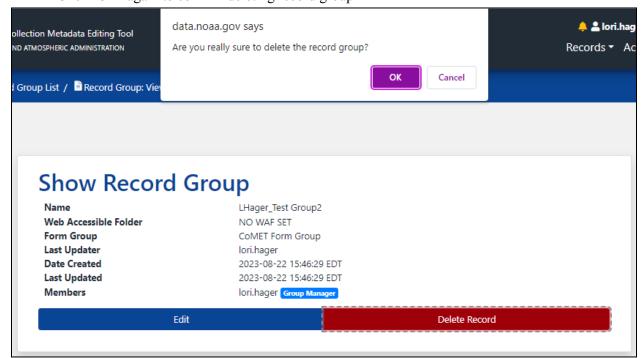
• Click 'Delete Record'



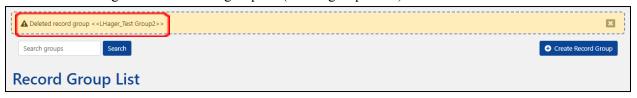
- Click 'OK' to confirm deleting record group
 - o All records in record group will also be deleted



• Click 'OK' again to confirm deleting record group



• Get message 'Deleted record group << (record group name) >>



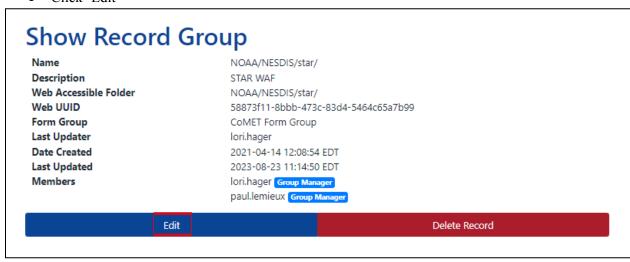
Edit Record Group Forms

Note: Action available only to Group Manager user role

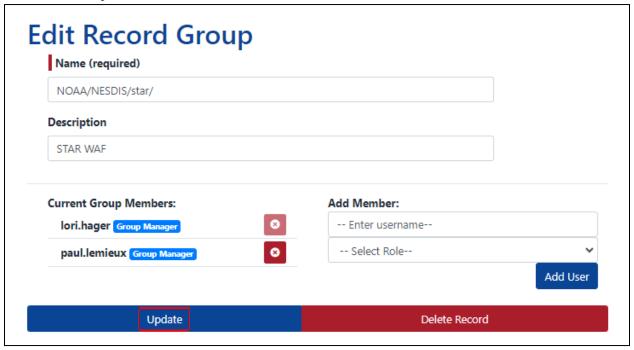
• From Metadata Record Group List, select record group



· Click 'Edit'



- Changes can be made to 'Name' and 'Description' fields
 - Group Managers can also assign and delete users from 'Edit Record Group' page
 - See below
- Click 'Update'



• Get message 'Record updated'



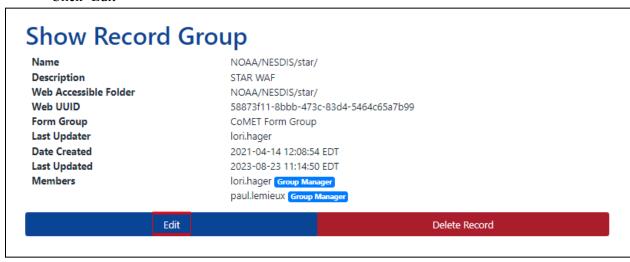
Assign Users to Record Group

Note: Action available only to Group Manager user role

• From 'Record Group List', select record group

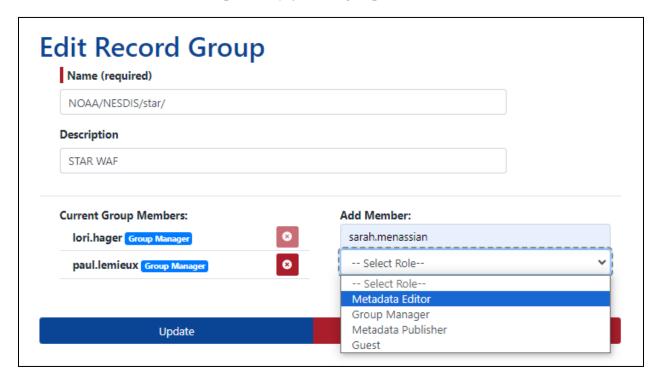


• Click 'Edit'

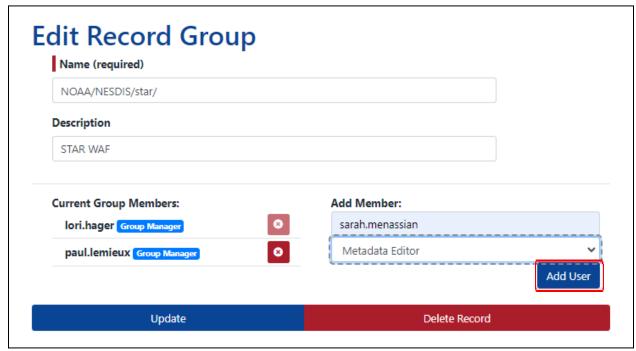


- Add username below 'Add Member'
 - User must have a CoMET account
 - Username is email address without '@noaa.gov'
- Select role from 'Select Role' drop-down menu

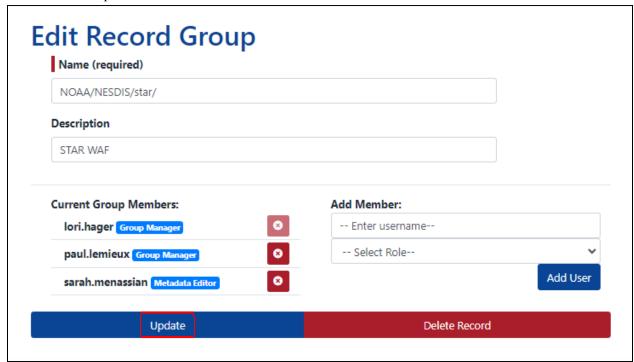
Note: 'Metadata Publisher' is an option only if record group has an associated WAF



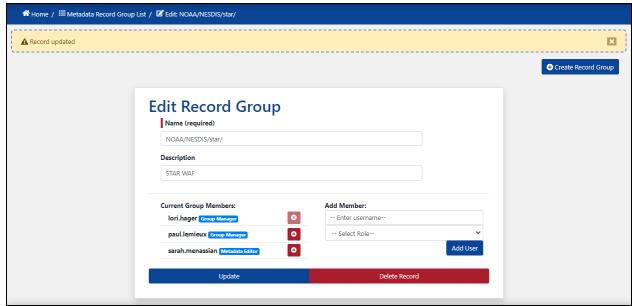
• Click 'Add User'



- User's name is added to list of 'Current Group Members'
- Click 'Update'

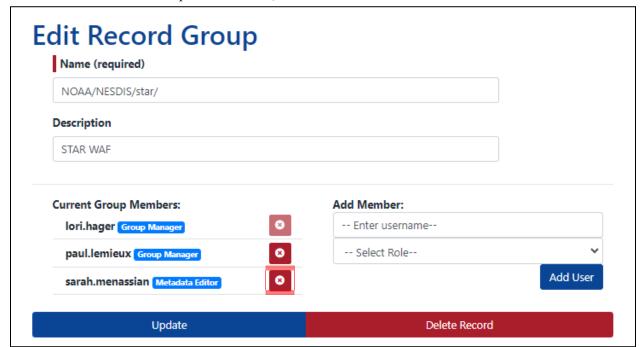


• Get message 'Record updated'

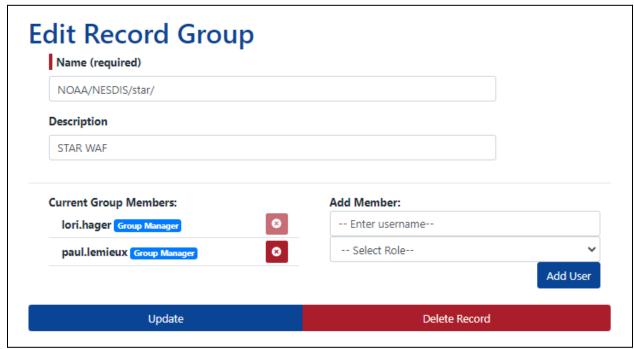


Delete Users From Record Groups

- Go to 'Edit Record Group' page
 - o In 'Current Group Members' list, click red 'X' next to user/member to be deleted



Username is removed from 'Current Group Members' list



API (Application Programming Interface)

CoMET API is a software interface that allows connection between computers or computer programs. It gives users the ability to write programs (scripts) to create/import, export, update, and delete single or multiple ISO metadata records in a Record Group.

Note: CoMET APIs are intended for users with computer programming experience

Requirements

- Users must have a @noaa.gov email account with CoMET
- User must be assigned to recordGroup with which they are trying to interact
- To be added to a recordGroup, email ncei.collection-manager.support@noaa.gov

To view the complete API documentation, along with code samples, go to CoMET API (v2)

Appendix

Glossary of Terms

- 1. Collection group of environmental data or products that share common characteristics, is represented by a single metadata record, and consists of one or more granules
 - a. Also referred to as datasets
- **2. Data Group** a superset of collections
- **3. Data Management Plan** plan to ensure that data are properly documented, made accessible, and preserved for future use
- **4. Data Stewardship Maturity Matrix (DSMM)** a unified framework for measuring stewardship maturity of environmental datasets
- 5. Data Stewardship Maturity Questionnaire (DSMQ) method to create a DSMM assessment
 - a. DSMQ is a more consistent and scalable approach than manual DSMM assessments
- **6. Data Stewardship Maturity Report (DSMR) -** ISO standard-based dataset-level quality metadata and data stewardship maturity report generated from DSMM assessment
- 7. **Docucomp** tool to create and edit reusable ISO XML components
- 8. Edit States
 - a. DRAFT default state assigned to record after being imported or created
 - i. Record is available for editing
 - b. IN REVIEW state of record once it has been requested to be published
 - i. Designates record is awaiting approval by Publisher
 - c. APPROVED state of record once Publisher approves publication request and record is sent to a WAF for publication and harvest
 - d. PUBLISH_PROCESSING RWAF Pipeline is processing the metadata record to send it to a WAF and external systems outside of CoMET
 - e. INVALID if XML does not pass validation, CoMET automatically changes record's state from APPROVED to INVALID
 - i. User must correct metadata and resubmit
 - f. WAF_PUBLISH_PASS, OSIM_PUBLISH_FAIL record made it through the processing phase and did not get published to OneStop or Inventory Manager
 - g. WAF_PUBLISH_PASS, OSIM_PUBLISH_PASS end state after publishing to a WAF and other external systems, e.g. OSIM
- 9. Form Validation ISO Editor's validation that ensures required content is present
- **10. ISO Editor** a metadata creation and editing tool within CoMET
 - a. Provides form validation to ensure required information is present
- 11. ISO Validation validates against ISO XML schema
- 12. JSON (Javascript Object Notation) lightweight data-exchange format
- 13. Metaserver provides CoMET-like services without creating a metadata record, resolves xlinks, translates between different XML standards, and allows advanced users to process WAFs on demand

- 14. Publish sends metadata record to review queue for a Publisher to approve or reject
 - a. Once published, record is accessible on its associated WAF and OSIM
- 15. Record Group related or associated metadata records managed by a team or project
- **16. Record Name -** record title for CoMET
 - a. Record Name is not inserted into ISO XML
 - b. Recommended to use record fileIdentifier as Record Name
 - c. CoMET automatically assigns fileIdentifier as Record Name when ISO XML record is imported
- **17. Relevancy Ranking** process of sorting search results so that files which are most likely to be relevant to query are shown at top
- 18. Universal Unique Identifier (UUID) required unique character string used to identify records
 - a. UUIDs are manually assigned or auto-generated, written into XML within UUID attribute in MI Metadata root element, and required for managing records via CoMET API
- **19.** User Roles permissions are inheritable
 - a. Guest read only access to forms and records
 - Metadata Editor may create, edit, and delete records, request records to be published, download XML files from CoMET
 - Metadata Publisher in addition to abilities assigned to Metadata Editor user role, Metadata Publishers approve/reject publish requests from editors, publish records, and unapprove records to be published
 - d. Group Manager in addition to abilities assigned to Metadata Publisher user role, Group Managers may create and delete record groups, edit record group forms, and add to or remove users from record groups they manage
 - e. Admin in addition to abilities assigned to all other user roles, Admins have access to all record groups. Their role includes additional administrative abilities including, but not limited to, thesaurus maintenance, troubleshooting user's questions and system bugs
- 20. WAF Web Accessible Folder

Change Log

Revision Number	Description of Change	Author	Date
A	Content revised to follow order of actions in CoMET database; descriptions of actions revised to be more concise	L Hager	6/28/2021
В	Updated version number on title page and footer; added Publish user role and actions; included user interface upgrades; updated screenshots; added 'Simple Editor' section; added 'OneStop Readiness' section; deleted 'View Record' button from Compare Versions page; deleted 'Commit' button from DSMQ section; updated API instructions; updated document title	L Hager, C. Luquire	8/13/2021
С	Updated version number, added references to and screenshots of Landing Page, Banner, Footer, and Boilerplate Evaluation. Updated Table of Contents	C Luquire	1/28/2022
D	Updated version number on title page; restored version number and page number in footer; revised Overview; in Contact Info, replaced OSMC team with collection manager support email; removed references to landing page, banner, and footer (redundant/unnecessary); updated many screenshots; deleted Boilerplate; added Content Evaluator and described significance of orange badges; added how to use Guided Mode; updated In-Review Record List in Publish section; described how to Unpublish a record; added 'Replace with File' in Manage drop-down; added 'View Scorecard Overview' in DSMQ section; added link to CoMET API (v2)	L Hager	9/30/2022
Е	Added: Notifications of records' status (yellow bell); File Identifier added to 'Filters'; Publishing drop-down menu only displayed if record group has associated WAF(s); Red 'Approve All' button; 'Unpublished' replaced with 'Unapprove'; Metadata Records List – new format for column titles; NODD Metadata (Beta), link provided to preview schema in YAML	L Hager	1/27/2023
F	Added: How to insert Components into ISO Editor (section moved from Docucomp User Guide); Make Template function; Create Record Group; Assign users to record groups; Updated screenshots	L Hager	7/05/2023
G	Updated version number on title page and footer; updated many screenshots; updated account creation for new users;	L Hager	8/25/2023

added note to Copy section about new 'Make Template' function; custom authorization of user's roles per group; detailed actions available to Group Managers; updated Edit States list in Glossary; clarified actions permitted per user role in Glossary		
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